

(12-2) Status of the fund (limited to Electronically Recorded Transferable Rights That Must Be Indicated on Securities, etc.)

| | | |
|---|--|----------------------|
| Names of the Invested Business Equity | | |
| Details of the Invested Business | (Type of instrument) | (Contents) |
| | | |
| Types of the Invested Business Equity | | |
| Launch date | | |
| Types of business operations | Private placement and/or investment management | Type of notification |
| | | |
| Period of private placement | | |
| Locations of the accounts into which investment money is paid | | |
| Flow of funds | | |
| Duration | | |
| Status of investors | Types of investors | |
| | Number of investors | |
| | QIIs | |
| | of which, individuals | |
| | Investors other than QIIs | |
| | of which, individuals | |
| | Total | |
| Types of main investors | Type | |
| | Percentage of investment | |
| | 1 | % |
| | 2 | % |
| 3 | % | |
| Amount of investment by QIIs and the percentage thereof | Amount of investment | yen |
| | Percentage of investment | % |

| | | | |
|----------------|----|--|-----|
| Status of QIIs | 1 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 2 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 3 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 4 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 5 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 6 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 7 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 8 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 9 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |
| | 10 | Name of Business or Name | |
| | | Class | |
| | | Amount of investment | yen |
| | | Amount specified under Article 234-2(1)(i) | yen |

| | | | |
|---|---|---|---|
| Total invested amount | m.yen (m.yen) | | |
| Net assets | m.yen | | |
| Net assets (a year ago) | m.yen | | |
| Total assets | m.yen | | |
| Dividends (amount paid out) | Dividend yield | Total amount of dividends paid out in the past year | Total cumulative amount of dividends since launch |
| | % | m.yen | m.yen |
| Assumed dividend, etc. yield | % | / | / |
| Amount cancelled | m.yen | units | persons |
| Amount redeemed | m.yen | units | persons |
| Whether persons specified under the items of Article 233-3 are among the counterparties | Existence of persons specified under the items of Article 233-3 ("yes" or "none") | | |
| | Existence of borrowing or debt guarantee | | |
| | Status of audits | Name or business name of the certified public accountants or auditing firms | |
| | | Details of audits | |
| | Status of reports specified under Article 239-2(1)(x) | | |

(Notes)

1. Create a table and provide information for each of the Invested Business Equity regarding securities equivalents related to FIEA Article 2(2)(v) or (vi). Note, however, that entries for securities equivalents related to (v) or (vi) of the same paragraph whose investors comprise professional investors can be substituted by entries in the following sections: "Names of the Invested Business Equity," "Details of the Invested Business," "Types of the Invested Business Equity," "Types of business operations," "Status of investors," "Types of main investors," "Amount of investment by QIIs and the percentage thereof," "Status of QIIs," "Status of investors other than QIIs," "Status of futures transactions," "Main invested assets," "Geographical areas of investments," "Total invested amount," "Net assets," "Net assets (one year ago)," and "Total assets."
Please indicate securities equivalents relating to (v) or (vi) of the same paragraph that were privately placed in the past and whose expirations are set in the current term or later, even if there has been no private placement during the current term.
2. This table must be created with the end of the current term as the basis. If the accounting period of the fund (referring to assets into which investments or contributions were made by persons who own securities equivalents relating to FIEA Article 2(2)(v) or (vi); the same applies hereafter in this Note) and the term of the notifier for SPBQII do not match, make entries based on figures at the end of the last accounting period that came before the end of the current term.
3. In the "Details of the Invested Business" section, enter specific details of businesses that will manage the money and other assets being invested or contributed.
4. Select and enter, in the "Types of the Invested Business Equity" column, from "Partnership contract under the Civil Code," "Silent partnership contract," "Investment Limited Partnership contract," "Limited Liability Partnership contract," "Membership rights of an incorporated association," "Rights based on laws and regulations of a foreign state" and "Other rights." Provide specific details if you select "Other rights." Please also specify the names of the laws that the rights are based on and their key details if you select "rights based on laws and regulations of a foreign state."
5. In the "Private placement and/or investment management" column: If you operate a business related to acts specified in FIEA Article 63(1)(i) in the current term, specify "private placement"; if you operate a business related to acts specified in Item (ii) of the same Act paragraph, enter "investment management"; and if you operate both, enter "private placement and investment management."
6. In the "Type of notification" column: Enter **(a)** "Supplementary Provisions Article 48" if the business operating regarding the fund is an asset management business specified under Article 48(1) of the Supplementary Provisions of the Act to Partially Amend the Securities and Exchange Act (Act No. 65 of 2006); **(b)** "Old Article 63" if the business operating is SPBQII under item (ii) of old Act specified under Article 2(1) of the Supplementary Provisions of the Act for Partial Revision of the Financial Instruments and Exchange Act (Act No. 32 of 2015); or **(c)** "Article 63" if it is a business related to acts specified under Article 63(1)(i) or (ii) of the FIEA revised by the foregoing Act.
7. In the "Locations of the accounts into which investment money is paid" section, indicate the names of the countries or territories where accounts are located into which customers pay their investment money.
8. In the "Flow of funds" section, indicate the names of business or names and roles of persons responsible for transferring, sending, managing or storing money related to the fund.
9. In the "Types of main investors" section, specify the types of the top-three investors in terms of percentage of their investment in the total invested amount as either "Central government, local governments, etc.," "Financial instruments business operators, etc." "Financial institutions, etc." "Investment Limited Partnership," "Business corporations, etc." "Individuals," "Foreign corporations or foreigners, etc." or "Other," and enter the amount for each. This section does not require entry for main investor types that represent 5 percent or less of the total invested amount.

For definitions of individual investor types, see below (the same applies in 12.).

(1)"Central government, local governments, etc.":

Persons specified under the Enforcement ordinance of the Financial Instruments and Exchange Act ("Enforcement ordinance"; hereafter in 9 and 12) Article 17-12(1)(i) or (iii), or the Cabinet Office Ordinance regarding Financial Instruments Business, etc. Article 233-2(4)(i)

(2)"Financial instruments business operators, etc.":

Persons specified under the Enforcement ordinance Article 17-12(1)(iv) or (v), or Article 10(1)(i) or (ii) of the Cabinet Office Ordinance Regarding the Definitions Specified under Article 2 of the FIEA (Finance Ministry Ordinance No. 14 in 1993) ("Cabinet Office Ordinance Regarding Definitions"; hereafter in 9 and 11)

(3)"Financial institutions, etc.":

Persons specified under the Enforcement ordinance Article 17-12(1)(ii) or (xii), or those specified under the Cabinet Office Ordinance regarding Financial Instruments Business, etc. Article 233-2(4)(ii); or those specified under Article 10(1)(iv), (v), (vii)-(xvii), (xix) or (xxi) of the Cabinet Office Ordinance Regarding Definitions

(4)"Investment Limited Partnership":

Persons specified under Article 10(1)(xviii) of the Cabinet Office Ordinance Regarding Definitions

(5)"Business corporations, etc.":

Persons specified under Enforcement ordinance Article 17-12(1)(vii)-(xi); those specified under the Cabinet Office Ordinance regarding Financial Instruments Business, etc. Article 233-2(1)(ii), (4)(iv)(a), (v), (vi) or (viii) (limited to parent companies if the persons are those specified under (1)(ii) of the same Article); or those specified under Article 10(1)(xx), (xxiii)(a) or (xxiii-2) of Cabinet Office Ordinance Regarding Definitions (persons that fall under those specified in (xxiii)(a) are limited to residents (referring to residents provided for in the first sentence of Article 16(1)(v) of the Foreign Exchange and Foreign Trade Act (Act 228 of 1949; the same applies hereafter in 9)))

(6)"Individuals":

Persons specified under the Cabinet Office Ordinance regarding Financial Instruments Business, etc. Article 233-2(1)(i) or (3)(i) (limited to residents) or those specified under Article 10(1)(xxiv)(a) of the Cabinet Office Ordinance Regarding Definitions (limited to residents)

(7)"Foreign corporations or foreigners, etc.":

Persons specified under Enforcement ordinance Article 17-12(1)(xiii); those specified under the Cabinet Office Ordinance regarding Financial Instruments Business, etc. Article 233-2(1)(i), (3)(i) or (ii), (4)(iii) or (iv)(b), or (vii) (persons falling under (1)(i) or (3)(i) of the same Article are limited to non-residents (i.e., non-residents provided for in Article 6(1)(vi) of the Foreign Exchange and Foreign Trade Act; the same applies hereafter in 9.), while those specified under Article 233-2(3)(ii) or (iv)(b) are limited to those who are operating partners related to contracts based on foreign laws); or those specified under Cabinet Office Ordinance Regarding Definitions Article 10(1)(iii), (vi), (xxii), (xxiii)(a), (xxiii)(b), (xxiv)(a), (xxiv)(b) or (xxv)-(xxvii) (those falling under persons specified in (xxiii)(a) or (xxiv)(a) are limited to non-residents, while those specified in (xxiii)(b) or (xxiv)(b) are limited to those who are operating partners related to contracts based on foreign laws)

(8)"Other":

Persons that do not fall under any of the above

10. In the "Percentage of investment" row in the "Amount of investment by QIIs and the ratio thereof" section, indicate the percentage of the invested amount out of the total invested amount.

11. In the "Status of QIIs" section: Please provide information about the top-10 investors in terms of invested amount. Select and indicate in the "Class" section from the classes specified in Cabinet Office Ordinance Regarding Definitions Article 10(1)(i)-(xxvii) to describe individual QIIs. In "Amount specified under Article 234-2(1)(i)," enter the total amount of money and other assets to be managed for the counterparties of the partnership contract for the relevant Investment Limited Partnership minus borrowings if the QII is an Investment Limited Partnership.
12. In the "Status of investors other than QIIs" section, enter the number, the amount invested as a percentage of investment by investors other than QIIs for each type of such investors including "Central government, local governments, etc."; "Financial instruments business operators, etc."; "Financial institutions, etc."; "Business corporations, etc."; "Individuals"; "Foreign corporations or foreigners, etc."; "Persons in close relationships" (referring to persons that fall under those specified under the Cabinet Office Ordinance regarding Financial Instruments Business, etc. Article 233-2(1)(ii) (except for parent companies, etc.) to (vi) (excluding those that fall under persons prescribed in the items other than (vi) of Article 17-12(1) of the Enforcement ordinance)); "Persons having expertise and experience in matters related to investment"; or "Other" (excluding "Persons in close relationships" and "Persons having expertise and experience in matters related to investment"). Please specify the percentage of investment for each type in the total invested amount in "Percentage of investment."
13. In the "Asset make-up of fund" section, provide the balance (in monetary value) for each of the asset types. For assets that fall under "Cash" "Securities" except "non-listed stocks", "Derivatives assets" and "Crypto assets, etc.", please specify the details of such assets and their balance. For crypto assets, etc. enter the exchange rate for Japanese currency conversion. However, if it is difficult to enter the amount, substitute reasonable units.
Please also enter, in the "Remarks" section, balances of assets located overseas for each of the asset types, their percentage and the foreign exchange rate used in calculating in converting the values to yen.
14. In the "Long positions" column in the "Status of futures transactions" section, specify the total value of long positions in futures transactions (referring to transactions specified under FIEA Article 2(21)(i) and (ii) (including transactions of derivatives in foreign markets similar thereto); the same applies hereafter in 14.). Enter the total value of short positions in futures transactions in the "Short positions" column.
15. In the "Main invested assets" section, please provide information about top-three invested assets in terms of their percentages against the total value of invested assets, and type (stocks (listed or non-listed), bonds (government bonds or non-government bonds), etc.).
16. In the "Geographical areas of investments" section, specify the geographical areas (i.e., Japan, North America, etc.) where the invested assets are located.
17. In the "Status of counterparties for Acts of Financial Instruments Transaction" section, enter information about Acts of Financial Instruments Transaction performed for rights holders during the current term that represent 10 percent or more of the total amount of investment in the relevant fund.
In the "Counterparty" column, enter the Names of Business or Names of counterparties for Acts of Financial Instruments Transaction performed for rights holders. This section does not require entering if you cannot obtain permission from the counterparties on disclosure of their Names of Business or Names, but you must explain as such in the "Counterparty" column. If your entity itself or an affiliate is a counterparty, enter information about all of the counterparties, and underline the Names of Business or Names, and describe the relationships between your entity and the counterparties (i.e., capital and personnel relationship).
In the "Transaction amount" column, enter the trading volume of financial instruments related to Acts of Financial Instruments Transaction performed for rights holders and the total amount of derivatives transactions on a notional principal basis, for each of the counterparties.
In the "Remarks" column, provide an overview of the main Acts of Financial Instruments Transaction performed for rights holders for each of the counterparties.

18. In the "Total invested amount" section, enter the balance of the invested amount of the fund at the point in time set as the basis (i.e., the cumulative amount of investment minus the amount redeemed or cancelled). Of this amount, indicate the value of the portion that was newly invested or contributed during the accounting period of the relevant fund in parentheses in the second line. However, enter the newly invested or contributed amount in the last one year if the accounting period is not a year. In addition, if there is investment in crypto assets, etc. enter the balance (amount) and the exchange rate used for Japanese currency conversion. If it is difficult to enter the amount, substitute reasonable units.
19. In the "Assumed dividend, etc. yield" section, indicate the yield (annual rate) at the time of payout that was shown to customers when the acquisition of securities equivalents related to FIEA Article 2(2)(v) or (vi) was solicited, regardless of whether it was a named planned yield, targeted yield or otherwise.
20. In the "Amount cancelled" section, indicate the total amount of cancellations during the accounting period that includes the basis time point, as well as the number of investment units and the number of investors corresponding to that amount. However, enter relevant information about cancellations in the last one year if the accounting period of the fund is not a year.
21. In the "Amount redeemed" section, indicate the total amount that reached maturity during the accounting period that includes the basis time point, as well as the number of investment units and the number of investors corresponding to that amount. However, enter relevant information about amounts reaching maturity in the last one year if the accounting period of the fund is not a year.
22. In the "Existence of persons specified under the items of Article 233-3" row: Specify "yes" if you privately placed Invested Business Equity with persons specified under the items of Article 233-3 as counterparties or are managing money and other assets invested or contributed by persons specified under the items of Article 233-3; otherwise enter "none."
23. In the "Existence of borrowing or debt guarantee" row, enter "yes" if the relevant fund takes out loans or provides loan guarantees; otherwise enter "none."
24. Indicate whether the external audits are statutory or voluntary and describe specifically and succinctly the details of audit results in the "Details of audits." Please also attach copies of financial statements and audit reports of the relevant fund.
25. In the "Status of reports specified under Article 239-2(1)(x)," please enter the date of the report for the current term, and succinctly describe the status of businesses in which investment is made and reports regarding the management of relevant assets.
26. If there are circumstances that need reporting but do not fit anywhere in this table, you can indicate them in similar forms within such a scope that it does not cause misunderstanding.