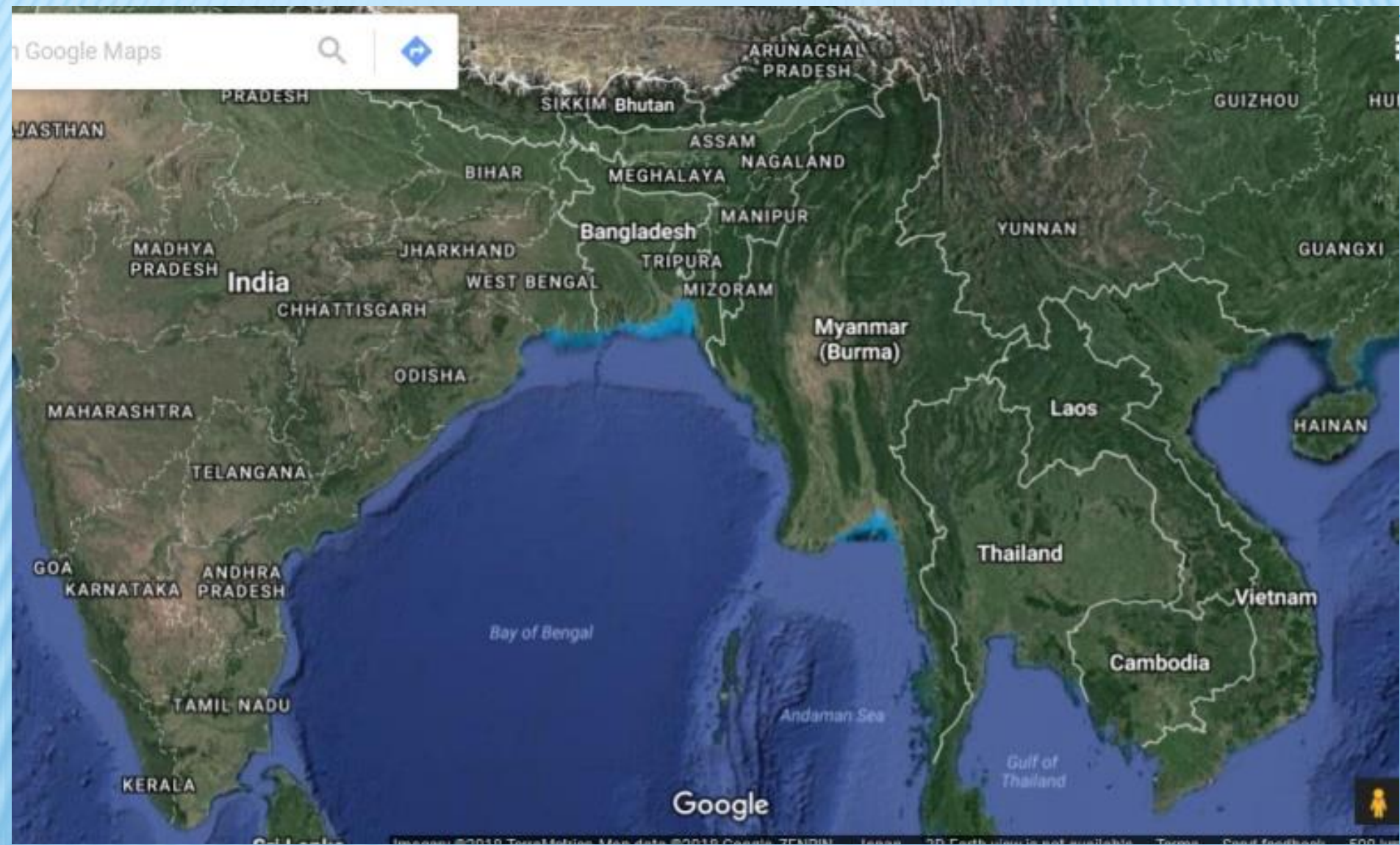


Securities industries in Myanmar

KYI KYI KHIN SWE
DIRECTOR
SECURITIES AND EXCHANGE COMMISSION,
MYANMAR

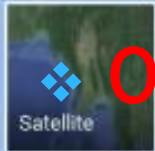
OUT LINE

- ❖ Regulatory body of Financial Market
- ❖ Myanmar's capital market development
- ❖ Securities and Exchange Commission of Myanmar (SECM)
- ❖ Current Situation
- ❖ Challenges of Myanmar Capital Market

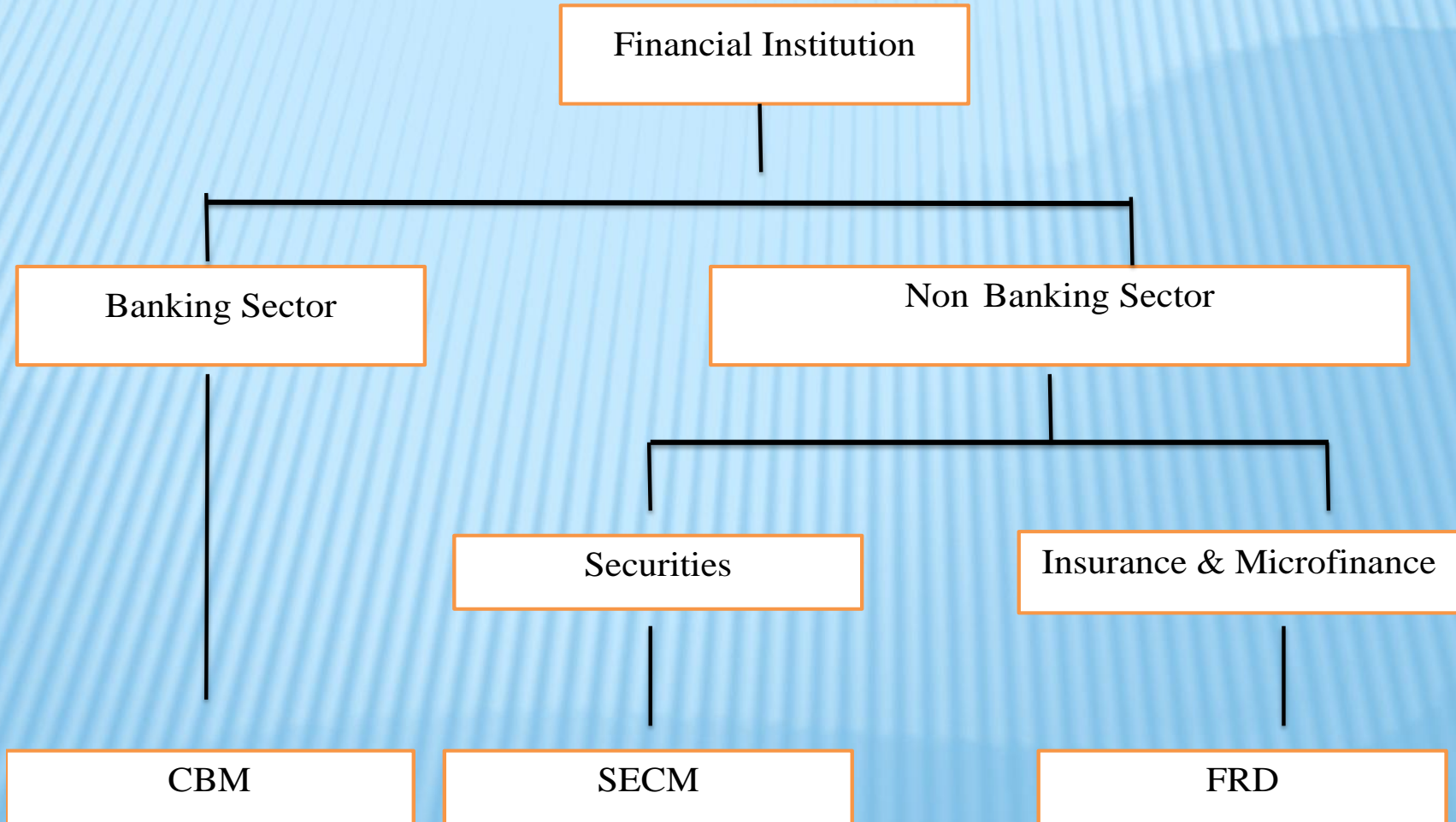


UNION OF MYANMAR

- ❖ 676,578 km² (261,228 sq miles)
- ❖ Population 51.485 million
- ❖ Majority ethnic group is Myanmar (68%) and other main groups are the Chin (1%), Karen (7%), Kayah (0.8%), Kachin (1.5 %), Mon (2%), Rakhine (3.5%) and Shan (9%),
- ❖ Total ethnic groups _135
- ❖ GDP_ 72.368 billion*
- ❖ Par capital income_ \$1,374
- ❖ Official Language_ Myanmar
- ❖ Agriculture base

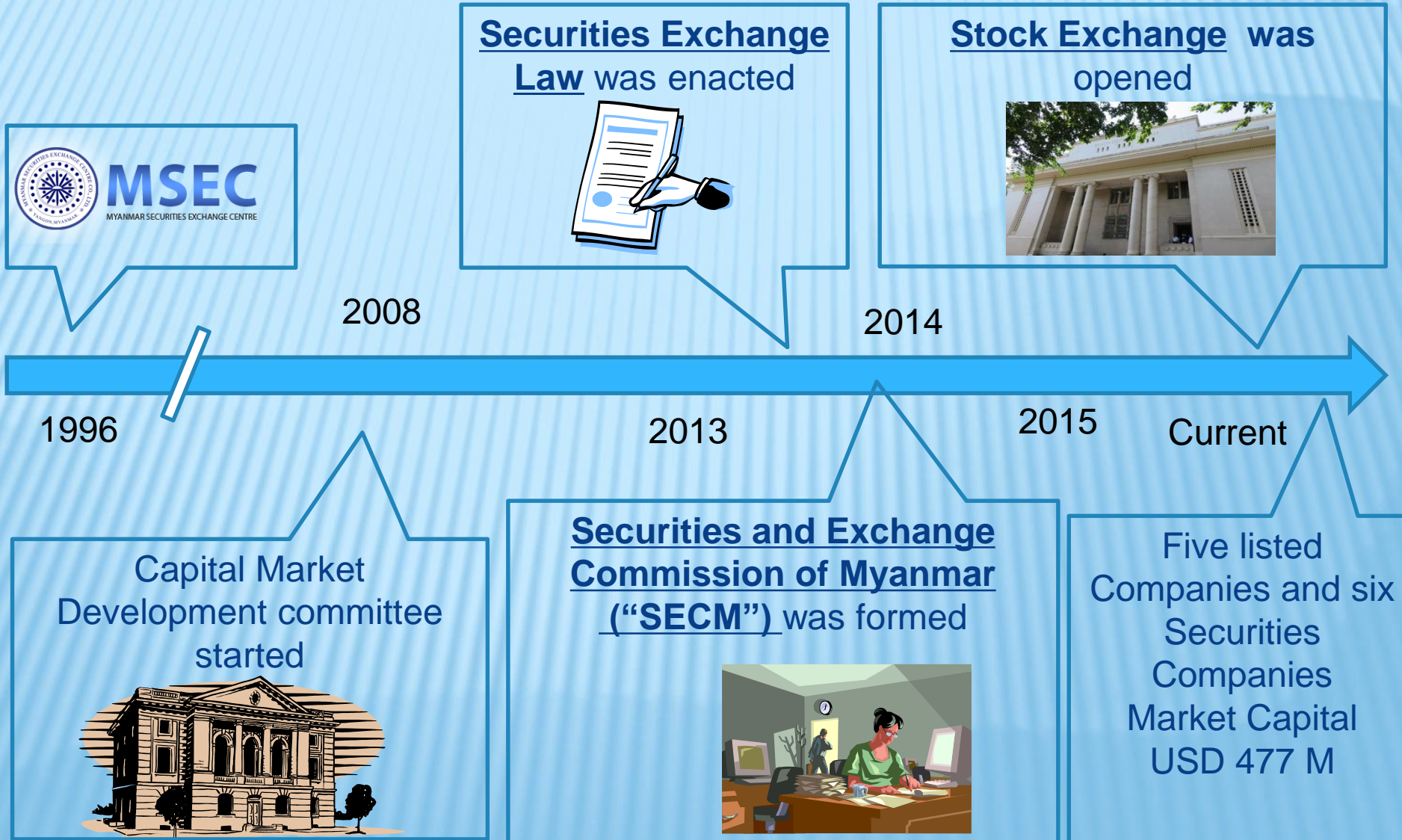


REGULATORY BODY OF FINANCIAL MARKET



Myanmar's capital market development

- stock market has been being prepared for long time

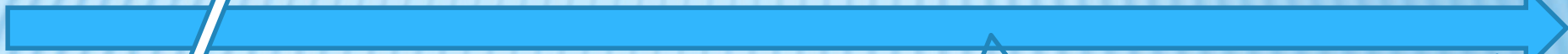


2008

Securities Exchange Law was enacted

Stock Exchange was opened

2014



1996

Capital Market Development committee started

2013

Securities and Exchange Commission of Myanmar ("SECM") was formed

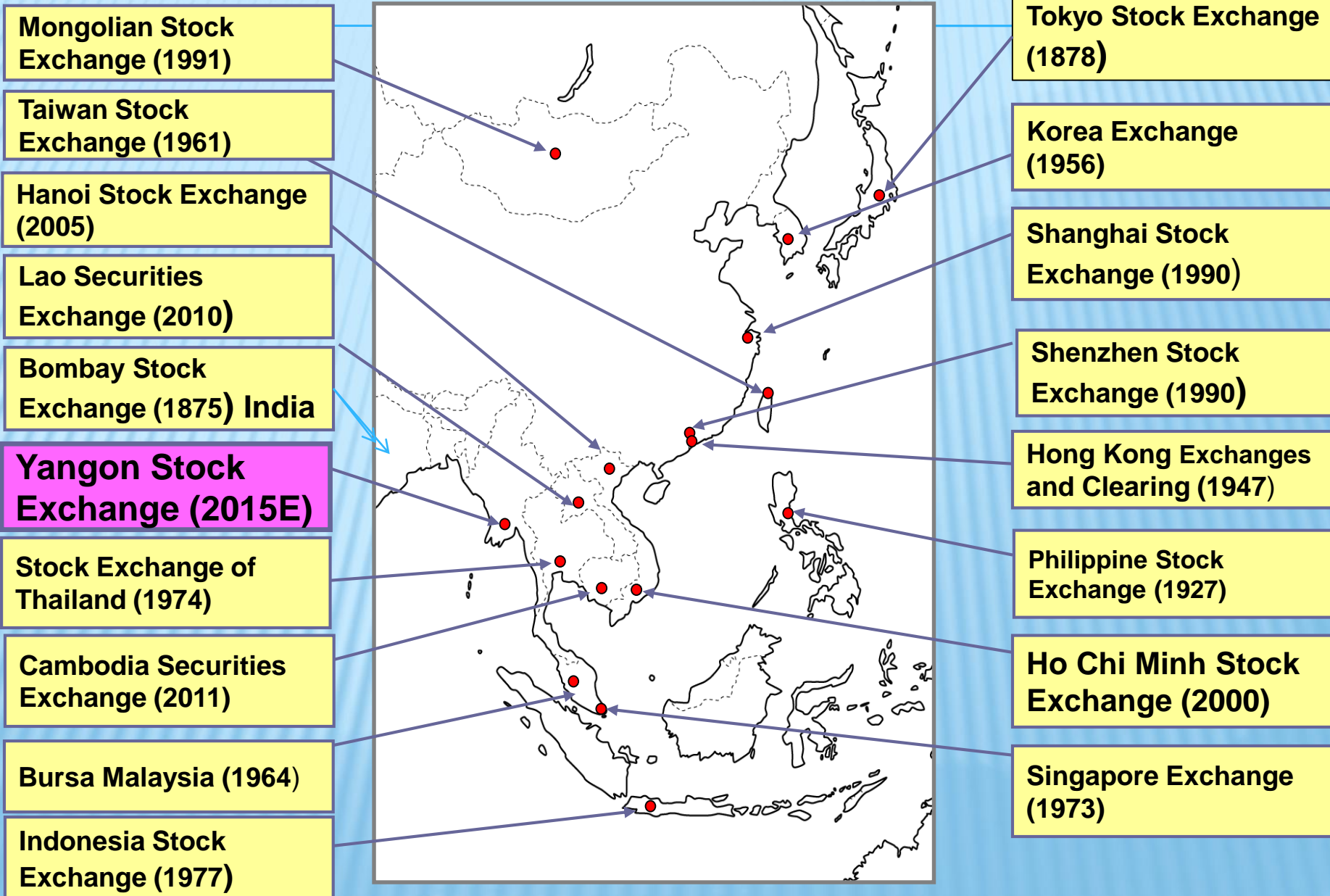
2015

Five listed Companies and six Securities Companies
Market Capital USD 477 M

Current

Myanmar capital market development

- History of stock exchanges in Asia



Securities and Exchange Commission of Myanmar (SECM)

Organization

- ❖ Organization under the Union Government
- ❖ Consist of Chairman and members

Powers and Functions

- ❖ Issue notifications, orders, directives and procedures
- ❖ Supervise and investigate securities companies, stock exchange, public companies and other related organizations
- ❖ Grant, revoke or suspend licenses or permits
- ❖ Give public companies approve to issue new shares to general public (public offering)
- ❖ Give administrative orders or penalties against violation of SEL

CURRENT SITUATION

- ❖ Five Listed Companies are Listed
- ❖ Six Securities Companies
- ❖ 34,000 investors
- ❖ Market Capitalization USD 450 Million
- ❖ Allow online trading and started in 26th January
- ❖ Increase matching time in 30th March 2018

CURRENT SITUATION OF SECURITIES MARKET

- ❖ **SECM awarded Securities Business Licenses to (6) Securities Cos. dated on March 13, 2016.**



CURRENT SITUATION OF SECURITIES MARKET



MCB



Listing date	25 th March, 2016	20 th May, 2016	26 th August, 2016	20 th Jan 2017	26 th Jan 2018
Established date	3 rd July, 1992	3 rd May, 2013	30 th October, 1991	5 th March, 1992	21 st August 2007
Outstanding shares	25,825,076	38,929,150	10,400,986	2,472,053	12,212,906
Market capitalization	MMK 387.42 Bil	MMK 150.61 Bil	MMK 96.73 Bil	MMK 76.63 Bil	MMK 36.638 Bil

CURRENT SITUATION OF SECURITIES MARKET

Market Overview

As of 1:00 pm, 2nd Apr. 2018

MYANPIX **436.59**

▼ 10.25

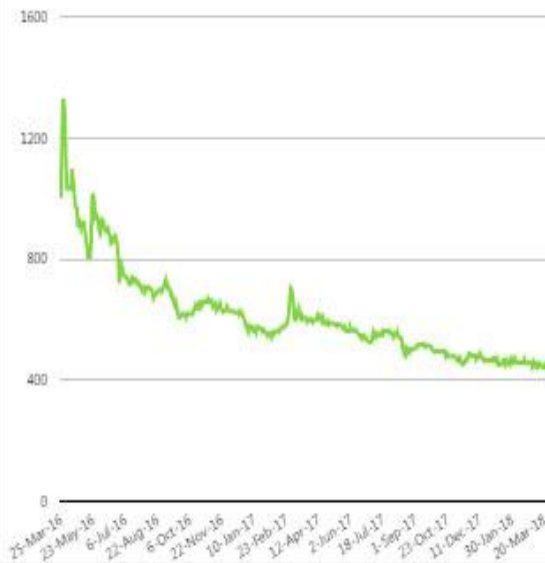
Total Volume (shares) 10,600

Total Value (MMK) 63 mil

Listed Company 5

Market Cap. (MMK) 581,970 mil

MYANPIX



Name	Code	Price	Change
FMI	00001	11,500	▼ 500
MTSH	00002	2,800	▼ 50
MCB	00003	7,100	▲ 0
FPB	00004	26,000	▼ 1,000
TMH	00005	3,100	▲ 300

CURRENT SITUATION OF SECURITIES MARKET

Index chart



CHALLENGES OF MYANMAR CAPITAL MARKET

- ❖ Ensuring of the Market Soundness
 - ❖ Market Supervision and Surveillance
 - ❖ Financial Literacy for various level
 - ❖ Structural Reform in Regulatory and Supervisory System of Securities Industries for the effective and efficient capital market

CHALLENGES OF MYANMAR CAPITAL MARKET

- ❖ Vitalizing active capital market
 - ❖ Up lifting of the quality of issuers (Public Companies)
 - ❖ Coordination with the IFC and OECD for Corporate Governance
 - ❖ Free advisory services or consultation for potential listed Companies
 - ❖ Preparing for foreign participation
 - ❖ Introduction of Corporate Bonds
 - ❖ Preparing for secondary bond market

THANK YOU