

Warning to Persons Using Similar Trade Name (Draft)

___Type ___ Financial Instruments Business Operator

To: (Representative Director)

Director-General of (Branch) Finance Bureau
(Seal)

No person other than a financial instruments business operator may use “financial instruments business operator,” as a trade name or name, or use a trade name or name leading to misunderstandings regarding identity, pursuant to the provision of Article 31-3 of the Financial Instruments and Exchange Act.

The Finance Bureau has conducted an investigation into the trade name of your company and found the name to be in violation of the said provision. This notification is for the purpose of warning you to immediately change your company’s trade name. Therefore, I request you to submit a correction plan for your company in writing by (MM/DD/YY).

Appropriate measures will be taken if no response is made or if you fail to heed the warning of the Finance Bureau by the deadline.

In addition, the Finance Bureau will make sure that your financial instruments business is a registered business, and I would like to inform you that any non-registered person conducting the said business is violating the Financial Instruments and Exchange Act.

(Note) A correction plan shall normally be submitted no later than two weeks after the date of the issuance of this warning statement (hereinafter the same shall apply to the drafts below).

Warning to Persons Using Similar Trade Name (Draft)

___ Securities Trust Company

To: (Representative Director)

Director-General of (Branch) Finance Bureau

(Seal)

No person other than a financial instruments business operator may use “financial instruments business operator” as a trade name or name, or use a trade name or name leading to misunderstandings regarding identity, pursuant to the provision of Article 31-3 of the Financial Instruments and Exchange Act.

This notification is for the purpose of warning you to immediately change your company’s trade name since the trade name of your company may be in violation of the said provision.

Therefore, I request you to submit a correction plan for your company in writing by (MM/DD/YY).

Appropriate measures will be taken if no response is made or if you fail to heed the warning of the Finance Bureau by the deadline.

In addition, the Finance Bureau will make sure that your financial instruments business is a registered business, and I would like to inform you that any non-registered person conducting the said business is violating the “Financial Instruments and Exchange Act.”

Warning to Persons Using Similar Trade Name (Draft)

___ Securities Trust Company

To: (Representative Director)

Director-General of (Branch) Finance Bureau
(Seal)

You were recently warned to change the trade name of your company since it may be in violation of the provision of Article 31-3 of the Financial Instruments and Exchange Act. A subsequent investigation conducted by the Finance Bureau has found that the trade name of your company is in violation of the said provision. (It was also identified that the operations of your company fall under the category of financial instruments business.)

Use of the words “financial instruments business operator” in a trade name or name, or use of a trade name or name leading to misunderstandings regarding identity (and conduct of a financial instruments business) by any person other than a financial instruments business operator is strictly prohibited under the provision of Article 31-3 of the Financial Instruments and Exchange Act. I thereby re-issue this warning notification and warn you to immediately change your company’s trade name (and to cease the said conduct).

Therefore, I request you to submit a correction plan for your company in writing by (MM/DD/YY).

I would like to remind you that appropriate measures will be taken if no response is made or if you fail to heed the warning of the Finance Bureau by the deadline.

(Note) The terms in the bracket refers to the statement of warning applied to the cases where the said business entity is conducting financial instruments business without registration.

Warning to Persons Conducting Financial Instruments Business Without Registration (Draft)

___ General Trading Company

To: (Representative Director)

Director-General of (Branch) Finance Bureau
(Seal)

Financial instruments business shall not be conducted by any person who has not been registered by the Prime Minister pursuant to the provision of Article 29 of the Financial Instruments and Exchange Act.

The Finance Bureau has conducted an investigation into the business of your company and found your company to be in violation of the said provision, and this is a notification warning you to immediately cease the said conduct.

Therefore, I request you to submit a correction plan for your company in writing by (MM/DD/YY).

I would like to inform you that appropriate measures will be taken if no response is made or if you fail to heed the warning of the Finance Bureau by the deadline.

Statement of Referral to Persons That May Be Conducting Financial Instrument Business Without Registration
(Draft)

___ Company Limited

To: (Representative Director)

Director-General of (Branch) Finance Bureau
(Seal)

Financial instruments business shall not be conducted by any person who has not been registered by the Prime Minister pursuant to the provision of Article 29 of the Financial Instruments and Exchange Act.

The Finance Bureau has conducted an investigation into the business of your company and found it may be in violation of the said provision.

Therefore, I request you to submit the conditions of your business in writing by (MM/DD/YY).

I would like to inform you that appropriate measures, such as provision of information to the investigation, will be taken if no response is made by the deadline.

Registry of Non-Registered Entities and Users of Similar Trade Name					
Company Name					
Address					
Representative		Capital	(¥million)	Number of Officers & Employees	(persons)
Office Name (Address)					
Type of business					
Date	Details of complaints/referrals, etc., and details of instructions from the Finance Bureau, response of the concerned party, etc.				
				
				
				
				
				
				
				
				
				

Status of Financial Instruments Business Operators

As of the end of MM/YY

Name	Registration Number	Date of Registration	Capital (¥million)	Status of Approved Business (PTS)

(Note) 1. List in order of Registration Number.

2. Enter the date of approval in the “Status of Approved Business” column (enter “—” in the case of non-registered business entities).
3. Enter brought-in capital in the case of foreign corporations and enter “—” in the case of self-employed individuals, etc., in the “Capital” column.
4. Enter any changes made since the previous report.

Status of Registered Financial Institutions

As of the end of MM/YY

Name	Classification	Registration Number	Date of Registration	Name of Entrusted Financial Instruments Business Operator	Remarks

(Note) 1. List in order of Registration Number

2. Enter classifications such as regional bank, second-tier regional bank, shinkin bank, or credit union, in the "Classification" column.
3. Enter the name of the entrusted financial instruments business operator in the cases where financial instruments intermediary services are conducted, or enter "—" in the cases where financial instruments intermediary services are not conducted, in the "Name of Entrusted Financial Instruments Business Operator" column.
4. If there are any changes during the current quarter, such as a new registration, a merger, a business transfer or a change of name, etc., enter such information in the "Remarks" column. In the cases where the name of the entrusted financial instruments business operator has been changed, underline the changed part.
5. In the cases where a registered financial institution has lost its status as a registered financial institution during the current quarter, enter the name, registration number, grounds for dissolution, date of dissolution, etc., in the "Remarks" column.

Status of Financial Instruments Intermediary Service Providers

As of the end of MM/YY

Classification	Name	Registration Number	Date of Registration	Affiliated Financial Instruments Business Operators, etc.

(Note) 1. List in order of Registration Number.

2. Enter either the category, "company/firm," or "individual," in the "Classification" column.
3. In the cases where changes have been made with respect to the name of a financial instruments intermediary service provider or an affiliated financial instruments business operator during the current quarter, underline the changed part.
4. In the cases where a financial instruments intermediary service provider has lost its status as a financial instruments intermediary service provider during the current quarter, enter the name, registration number, grounds for dissolution, date of dissolution, etc., in the "Remarks" column.

(Attached List of Formats II-10)

(Japanese Industrial Standards A4 format)

Status of Financial Instruments Business Operators' Major Shareholders or Financial Instruments Exchange Holding Companies' Major Shareholders

(Branch) Finance Bureau

As of the end of MM/YY

Items related to financial instruments business operators or holding companies of financial instruments exchanges		Items related to submitters							
Trade Name	Address of Head Office	Category (Individual or Company/Firm)	Name (also enter the name of a representative in the case of a juridical person)	Address	Telephone Number	Number of voting rights held	Number of voting rights held by the submitter	Ownership ratio of voting rights	Date of commencement of submission obligation

(Notes for filling the form)

- “Financial Instruments Business Operators” in this form are limited to those who conduct Type I Financial Instruments Business or Investment Management Business, and exclude foreign corporations.
- Information on all the persons who have submitted the notification as of the standard date of formulation shall be entered in this form.
- Details of notification submitted to each finance bureau from holders of voting rights shall be entered in this form (Notifications referred by other finance bureaus need not to be entered).
- Number of voting rights held by the submitters and by specially related persons shall be entered in the “Number of Voting Rights Held” column. (Enter the number listed in (A) of the Notification.)

<u>Report on Status of Confirmation Procedures</u>								
Financial Instruments Business Operator (Department)	Date of Receipt	Details of Application for Confirmation					Status of Procedures	
		Name of concerned party	Title	Name of client	Outline of incident	Amount of profits provided	Date of procedures	Details of procedures

(Instructions for Filling the Form)

1. Take the relevant information from the application for confirmation and enter it in the “Outline of incident” and “Amount of profits provided” columns
2. Enter either “confirmation received” or “confirmation denied” in the column “Details of procedures,” by separating the matters as follows:
 - (1) In the case of “Confirmation received,” enter the corresponding provision of Article 118 of the Cabinet Ordinance Concerning Financial Instruments Business, etc.
 - (2) In the case of “Confirmation denied,” enter the reason(s) for denial.
3. There is no need to compile a report in the case applicable to the provision of Article 119-(3) of the Cabinet Ordinance Concerning Financial Instruments Business, etc.

(Attached List of Formats II-12)

(Japanese Industrial Standards A4 format)

Complaints about Financial Instruments Business Operators, etc.			
Affiliation			
Date	MM/DD/YY (Day of the Week) Start Time – End Time (Telephone, Visit, Document)		
Company Name			
Grievant		Received by	
Details of Complaint			
Outline			

(Attached List of Formats II-13)

(Japanese Industrial Standards A4 format)

Correspondence Slip			
Affiliation			
Date/Place	MM/DD/YY (Day of the Week) [Telephone/Visit/Other]		
Referred by		Received by	
Details of Referral			
Suggested Response			
Procedures			

(Attached List of Formats II-14)

(Japanese Industrial Standards A4 format)

Reception Slip			
Affiliation			
Date/Place	MM/DD/YY (Day of the Week) [Telephone/Visit/Other]		
Referred by		Received by	
Details of Referral			
Response			
Remarks			

Document Number

Date: MM/DD/YY

(Trade Name)

To: (Name of Representative)

Director-General of (Branch) Finance Bureau

(Seal)

Report on the Progress of Improvement in Response to Notified Items of Inspection Results

I hereby order you to submit a report with respect to problems in relation to the inspection results notified to your company by Notification No. ____, dated on MM/DD/YY, pursuant to Article 56-2(1) (Law No. 25, 1948) of the Financial Instruments and Exchange Law.

The report shall contain recognition of the facts, an analysis of causes, and measures for improvement /responses concerning problems indicated in the Notification and shall be submitted by (MM/DD/YY).

If you are dissatisfied with this order, you may request the Commissioner of the Financial Instruments Service Agency to conduct an inspection under the Administrative Appeal Act (Law No. 160, 1962) within 60 days after the day on which you receive this notice.

If you demand the rescission of this order in a legal proceeding, you may file an action against the national government for rescission under the Administrative Appeal Act (Law No. 139, 1962) within six months after the day on which you receive this notice.

Commissioner of the Financial Services Agency
 Director-General of (Branch) Finance Bureau
 To: ____, Director of the Okinawa General Bureau

Name of Financial Institution

Representative

(Seal)

Person in Charge	
Affiliation	
Name	
Phone	
E-mail	

I hereby report the following system failures pursuant to No. ____ dated on MM/DD/YY.

Report on System Failures

(Report No.)

(Date: MM/DD/YY Time:)

Items		Details
Outline of System Failure	Date/time of occurrence	Time, MM/DD/YY
	Place of occurrence	
	State and magnitude of failure, etc.	
Cause(s) of System Failure	Type of failure	
	Details of cause(s), etc.	<input type="checkbox"/> Not identified <input type="checkbox"/> Identified Details ()
Affected System	Name of system	
	Hardware	
	Software	
State of Damage, etc.	Prospect of recovery, etc.	<input type="checkbox"/> Recovered (time, day) <input type="checkbox"/> Expected to be recovered (time, day) <input type="checkbox"/> Unknown
	State of damage	
	Impact before recovery	
Impact on Other Business Operators, etc.		
State of Response	Response for recovery	
	External explanation	
	Other persons contacted, etc.	
Measures for Ex-post Improvement		

(Instructions for Filling the Form)

1. A first report containing only fragmentary information is acceptable until the full spectrum of the failures, etc., is identified.

The second report and thereafter shall be compiled to provide notification of changes in the circumstances following the first report, on a timely manner whenever necessary.

2. In the cases where the status and causes, etc., of a failure are extensive or where there are supplementary explanatory materials, you may list them in an attachment (discretionary format) and provide a note to that effect in this form.
3. Place of installation of the failed system (down to the municipality) and the name of the office shall be entered in "Place of occurrence" in the "Outline of System Failure" column.
4. Classifiable causes indicated in the Table of Classification of Failures at the time of report shall be entered in "Type of failure" in the "Cause(s) of System Failure" column.

Meanwhile, in the cases where causes of failure are extensive, several corresponding causes may be entered.

With respect to system failures caused by a disaster, only those which occurred in areas other than disaster stricken areas shall be entered in this form, such as a reduction in communication throughput in a remote area due to communication disruption. (It is not necessary to enter system failures that happened in the disaster afflicted areas.)

5. Name of the failed system or name of operations assumed by the relevant system (such as accounting, or external connection, etc.) shall be entered in "Name of system" in the "Affected System" column.
6. In "Hardware" and "Software" in the "Affected System" column, details shall be entered only in the cases where a failure has been caused by the failure to upgrade software/hardware or inadequate patch processing, etc.
7. Enter the state of damage, as necessary, in "State of damage" in the "State of Damage, etc." column, when the damage (impact on clients, etc.) has been confirmed.
8. If confirmed, enter the details of the possibility and the current status of the spread of attack/failure, etc., to other business operators, etc., in the "Impacts on Other Business Operators, etc." column.
9. Enter emergency measures or full-fledged responses (status/policy of alternative measures, etc.) and time, etc., needed for the preparation of drastic measures in "Response for recovery" in the "State of Response" column.
10. In the cases where the relevant failure has been reported to the police, security-related organizations, or other authorities, etc., enter the details in "Other persons contacted, etc" in the "State of Response" column.

(Table of Classification of Failures)

The classification codes (Main classes—Divisions—Sections—Threats) listed in the following table shall be entered in “Type of failure” of the “Cause(s) of System Failure” column of the form.

In the cases where cause(s) of failure is (are) unknown at the time of reporting, the space may be left blank.

Main Class		Division		Section		Example of Incident	Threats	
I	Service suspension, incapacity	1	Hacking using electronic means (access)	1	Attacks to suspend services (DoS, DDoS, etc.)	Cases where service has been suspended due to attacks to suspend services	A	
				2	Invasion into system	Cases where service has been suspended due to illicit invasion into system from outside		
				3	Computer virus, worm, bot	Cases where service has been suspended due to a computer virus		
				4	Illicit operation (internal fraud)	Cases where service has been suspended due to irregular (illicit) access by an internal user		
				5	Others	Cases where service has been suspended due to other cyber-related illicit access		
		2	Hacking using physical means	6	Physical destruction of information system	Cases where service has been suspended due to physical destruction of information system devices		
				7	Other	Cases where service has been suspended due to other physical illicit access		
		3	Suspension of information system	8	Hardware breakdown	Cases where service has been suspended due to hardware breakdown		B
				9	Software defect	Cases where service has been suspended due to a computer program defect (bug)		
				10	Abnormal shutdown of software	Cases where service has been suspended due to abnormal shutdown of a computer program		
				11	Others	Cases where service has been suspended due to suspension of information system due to other causes		
		4	Communication failure	12	Hardware breakdown/defect (communication equipment)	Cases where service has been suspended due to an in-house communication hardware breakdown/defect		
				13	Line disconnection	Cases where service has been suspended due to disconnection of in-house lines		
				14	Others	Cases where service has been suspended due to in-house communication failure caused by other reasons		
		5	Suspension due to manmade causes	15	Operational error	Cases where service has been suspended due to system operation error		

Main Class		Division		Section		Example of Incident	Threats
				16	Set-up error	Cases where service has been suspended due to set-up error, such as erroneous information on system environment definition.	
				17	Others	Cases where service has been suspended due to other manmade causes	
		6	Disaster	18	Disaster	Cases where service has been suspended due to disaster	C
		7	Affected by other infrastructure failures	19	Affected by other infrastructure failures	Cases where service has been suspended due to failure of other fields, other operators	B
		8	Others	20	Others	Cases where service has been suspended due to causes other than those listed in I above	D
II	Reduced performance	1	Hacking using electronic means (access)	1	Attacks to suspend services (DoS, DDoS, etc.)	Cases where performance has been reduced due to attacks to suspend services	A
				2	Invasion into system	Cases where performance has been reduced due to illicit invasion into system from outside	
				3	Computer virus, worm, bot	Cases where performance has been reduced due to a computer virus	
				4	Illicit operation (internal fraud)	Cases where performance has been reduced due to illicit operation by an internal user	
				5	Others	Cases where performance has been reduced due to other cyber-related illicit access	
		2	Hacking using physical means	6	Physical destruction of information system	Cases where performance has been reduced due to physical destruction of information system devices	
				7	Others	Cases where performance has been reduced due to other physical illicit access	
		3	Suspension of information system	8	Hardware breakdown	Cases where performance has been reduced due to hardware breakdown	B
				9	Software defect	Cases where performance has been reduced due to a computer program defect (bug)	
				10	Abnormal termination of software	Cases where performance has been reduced due to abnormal shutdown of a computer program	
				11	Others	Cases where performance has been reduced due to suspension of information system due to other causes	
		4	Communication failure	12	Hardware breakdown/defect (communication equipment)	Cases where performance has been reduced due to an in-house communication hardware breakdown/defect	
				13	Line disconnection	Cases where performance has been reduced due to disconnection of in-house lines	

Main Class		Division	Section	Example of Incident	Classification of threat			
		5	Suspension due to manmade causes	14	Others	Cases where performance has been reduced due to in-house communication failure caused by other reasons		
				15	Operational error	Cases where performance has been reduced due to system operation error		
				16	Set-up error	Cases where performance has been reduced due to set-up error, such as erroneous information on system environment definition.		
				17	Others	Cases where performance has been reduced due to other manmade causes		
		6	Disaster	18	Disaster	Cases where performance has been reduced due to disaster		C
		7	Impact of other infrastructure failures	19	Impact of other infrastructure failures	Cases where performance has been reduced due to failure of other fields, other operators		B
		8	Others	20	Others	Cases where performance has been reduced due to causes other than those listed II above		D
		III	Illicit access (information leak, defacing, deletion, etc.)	1	Hacking using electronic means (access)	1		Scanning activity
2	Illicit operation	Cases of irregular (illicit) access by an internal user						
3	Invasion into system	Cases of illicit access to system from outside						
4	Defacing, deletion of data (information)	Cases of website defacing or tampering with system data, etc.						
5	Computer virus, worm, bot	Cases where computers are infected with viruses						
6	Trojan Horse/ Backdoor	Cases where a Trojan Horse/Backdoor has been spammed into the system						
7	Others	Cases of other cyber-related illicit access						
2	Hacking using physical means	8		Illicit intrusion into a building	Cases of illicit intrusion from outside or an internal user intruding into restricted areas			
		9		Social engineering	Cases of social engineering activity aiming at intrusion, etc.			
		10		Wiretapping, destruction	Cases of theft of information on system composition and set-up			
		11		Others	Cases of other illicit physical access			
3	Information leak	12		Information leak	Cases of information leak (to outside) caused by illicit access of an internal user or outsider			

Main Class		Division		Section		Example of Incident	Classification of threats	
				13	Computer virus, worm, bot	Cases of information outflow/leak due to computer virus infections, etc.		
				14	Wiretapping	Cases of information leak due to correspondence being tapped, etc.		
				15	Others	Cases of information leak due to other causes		
		4	Platform for attacks, etc.	16	Platform for attacks	Cases where a computer in the system has been used as a platform of an attack		
				17	Illicit relay of e-mail	Cases where illicit e-mail has been relayed, e.g., relay of spam mail.		
				18	Illicit use of device, etc.	Cases where intrusion and illicit use by means other than a platform or illicit relay has been discovered		
				19	Others	Cases where a platform for attack has been created by other means		
		5	Others	20	Others	Cases of illicit internal access other than those in III above		D
		IV	Others	1	Others	1		Others

* Classification of Threats

A: Cyber attacks/intentional factors

B: Non-intentional factors

C: Disasters

D: Others

(Attached List of Formats III-2)

(Japanese Industrial Standards A4 format)

Registration Number File of Financial Instruments Business Operators

Finance Bureau

Registration Number	Date of Registration	Name of Financial Business Operator
(Financial instruments) No.	day, month, year	

(Note) When registration has been rescinded, cross it out with double lines (====)

(Attached List of Formats III-3)

(Japanese Industrial Standards A4 format)

Document Number

Date: MM/DD/YY

(Trade Name)

To: (Name of Representative)

Director-General of (Branch) Finance Bureau

(Seal)

Registration of Financial Instruments Business

I hereby notify that registration regarding the application filed on (MM/DD/YY) has been completed as follows, pursuant to Article 57(3) of the Financial Instruments and Exchange Act:

Registration Date: MM/DD/YY

Registration Number: _____, Director-General of (Branch) Finance Bureau, (Financial Business) No. _____

Document Number

Date: MM/DD/YY

(Trade Name)

To: (Name of Representative)

Director-General of (Branch) Finance Bureau

(Seal)

Refusal of Registration of Financial Instruments Business

I hereby notify that the application for registration of financial instruments business filed on (MM/DD/YY) has been refused on the following grounds, pursuant to Article 57(3) of the Financial Instruments and Exchange Act.

If you are dissatisfied with the refusal, you may request the Commissioner of the Financial Instruments Service Agency to conduct an inspection under the Administrative Appeal Act (Law No. 160, 1962) within 60 days after the day on which you receive this notice of refusal.

If you demand the rescission of this action in a legal proceeding, you may file an action against the national government for rescission under the Administrative Appeal Act (Law No. 139, 1962) within six months after the day on which you receive this notice of refusal.

Grounds for refusal

(Attached List of Formats III-5)

(Japanese Industrial Standards A4 format)

Public Inspection of the Registry of Financial Instruments Business Operators

Inspection Date	Name of Inspector	Address and Phone Number of Inspector	Registration Number	Name of Financial Instruments Business Operator	Time Lent	Time Returned	Seal

(From Money to Securities)

Date: MM/DD/YY

To: Director-General of (Branch) Finance Bureau

Address of Major Office of Applicant

Trade Name or Name

Name

(Name of representative in the case of juridical person)

Application for Issuance of Certification of the Original Deposit Statement

Original Deposit Statement x 1

Description of Deposit

Place of Deposit: _____ Legal Affairs Bureau

Date of Deposit: MM/DD/YY

Number of Deposit Year: Fiscal Year _____, Finance No. _____

Money on Deposit: ¥.....

Legal Basis: Article 31-2(1) of the Financial Instruments and Exchange Act

Name of Depositor: Address of Major Office

Trade Name or Name

Registration Number: Director-General of (Branch) Finance Bureau

(Financial Business) No. _____

This is a request for you to certify that the original copy of the Deposit Statement above was issued to redeem money on deposit, because the depositor (name) made a deposit in order to replace the money on deposit that the original copy of the Deposit Statement concerns, which the said depositor submitted to your bureau, with an equivalent amount of securities (_____ Legal Bureau, Fiscal Year _____, Finance No. _____).

Date: MM/DD/YY

I hereby certify that the above statement is true and correct.

Director-General of (Branch) Finance Bureau

(Seal)

(From Securities to Securities)

Date: MM/DD/YY

To: Director-General of (Branch) Finance Bureau

Address of Major Office of Applicant

Trade Name or Name

Name

(Name of representative in the case of juridical person)

Application for Issuance of Certification of the Original Deposit Statement

Original Deposit Statement x 1

Description of Deposit

Place of Deposit: _____ Legal Affairs Bureau

Date of Deposit: MM/DD/YY

Number of Deposit Year: Fiscal Year _____, Finance No. _____

Articles on Deposit: Number of Securities _____/Total face value ¥.....

Legal Basis: Article 31-2(1) of the Financial Instruments and Exchange Act

Name of Depositor: Address of Major Office

Trade Name or Name

Registration Number: Director-General of (Branch) Finance Bureau

(Financial Business) No. ____

This is a request for you to certify that the original copy of the Deposit Statement above was issued to redeem money on deposit, because the depositor (name) made a deposit in order to replace the articles on deposit that the original copy of the Deposit Statement concerns, which the said depositor submitted to your bureau, with an equivalent amount of securities (_____ Legal Bureau, Fiscal Year _____, Finance No. _____).

Date: MM/DD/YY

I hereby certify that the above statement is true and correct.

Director-General of (Branch) Finance Bureau

(Seal)

(From Securities to Money)

Date: MM/DD/YY

To: Director-General of (Branch) Finance Bureau

Address of Major Office of Applicant

Trade Name or Name

Name

(Name of representative in the case of juridical person)

Application for Issuance of Certification of the Original Deposit Statement

Original Deposit Statement x 1

Description of Deposit

Place of Deposit: _____ Legal Affairs Bureau

Date of Deposit: MM/DD/YY

Number of Deposit Year: Fiscal Year _____, Finance No. _____

Articles on Deposit: Number of Securities _____/Total face value ¥.....

Legal Basis: Article 31-2(1) of the Financial Instruments and Exchange Act

Name of Depositor: Address of Major Office

Trade Name or Name

Registration Number: Director-General of (Branch) Finance Bureau
(Financial Business) No. ____

This is a request for you to certify that the original copy of the Deposit Statement above was issued to redeem money on deposit, because the depositor (name) made a deposit in order to replace the articles on deposit that the original copy of the Deposit Statement concerns, which the said depositor submitted to your bureau, with an equivalent amount of money (_____ Legal Bureau, Fiscal Year _____, Finance No. _____).

Date: MM/DD/YY

I hereby certify that the above statement is true and correct.

Director-General of (Branch) Finance Bureau

(Seal)

(Attached List of Formats V-2)

(Japanese Industrial Standards A4 format)

	Document Number
	Date: MM/DD/YY
(Trade Name or Name)	
Name	
To: (Name of Representative in the case of a juridical person)	
	Director-General of (Branch) Finance Bureau
	(Seal)

Approval of Change in Contract in Lieu of Business Security Deposit

This is notification that the matters regarding the application filed on (MM/DD/YY) have been approved pursuant to Article 15-13(iii) of the Ordinance for Enforcement of the Financial Instruments and Exchange Act.

(Attached List of Formats V-3)

(Japanese Industrial Standards A4 format)

	Document Number
	Date: MM/DD/YY
(Trade Name or Name)	
Name	
To: (Name of Representative in the case of a juridical person)	
	Director-General of (Branch) Finance Bureau
	(Seal)

Approval of Dissolution of a Contract in Lieu of Business Security Deposit

This is notification that the matters regarding the application filed on (MM/DD/YY) have been approved pursuant to Article 15-13(iii) of the Ordinance for Enforcement of the Financial Instruments and Exchange Act.

Public Notice of Redemption of Business Security Deposit of Financial Instruments Business Operator

The following public notice is given pursuant to Article 14(2) of the Ordinance for Business Security Deposit of Financial Instruments Business Operator (Ordinance of Cabinet Office/Ministry of Justice No. 3, 2007):

1. Trade name or name of depositor ◎
2. Address ◎
3. Name of representative
4. Amount of Business Security Deposit to be redeemed:
¥.....
5. Any person who holds a Business Security Deposit right concerning the person above (Registration No. XXX, Director-General of (Branch) Finance Bureau, No. ____), as specified in Article 31-2(6) of the Financial Instruments and Exchange Act, is requested to submit an application, using the Attached List of Formats V of the Ordinance for Business Security Deposit of Financial Instruments Business Operator, to the _____ Section, of the _____ Department of (Branch) Finance Bureau, together with a document proving that he/she holds the said right by (MM/DD/YY).
6. Depositors who fail to file such a request within the period set forth in the provision of the preceding item shall be excluded from the dividend computations.

Date: MM/DD/YY

Director-General of (Branch) Finance Bureau

[Instructions for Filling the Form]

- (1) In the case where the current facts listed in items 1 to 3 are different from those publicly inspected, due to non-submission of notification, etc., all the facts that emerged after the public inspection shall be entered.
- (2) Enter the address of the head office, etc., listed on page 7 of the Registry.
- (3) Use a 14-point font for words and one-byte characters (English input) for numerals.
- (4) ◎ indicates one space. Delete the underlined word if it is unnecessary.
- (5) Type 22 characters per line.

(Attached List of Formats V-5)

(Japanese Industrial Standards A4 format)

Document Number

Certificate of Custody

Original Copy of Deposit Statement: x ()

1. Name of Depositor
2. Name of Deposit Site/Deposit Number

This certifies the above-mentioned deposit is in custody.

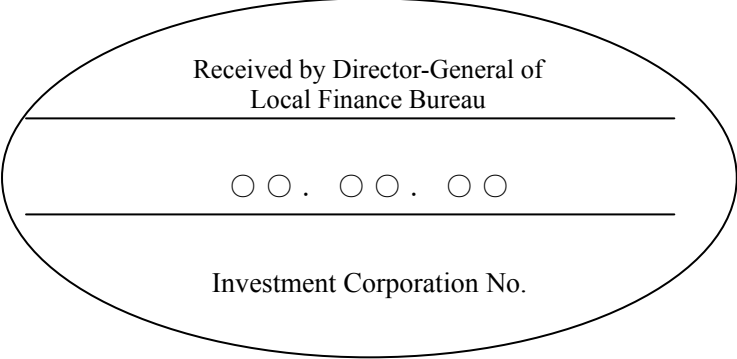
Date: MM/DD/YY

Director-General of (Branch) Finance Bureau
(Seal)

(Attached List of Formats VI-1)

1. For each Director-General of Local Finance Bureaus

Receipt date stamp



Received by Director-General of
Local Finance Bureau

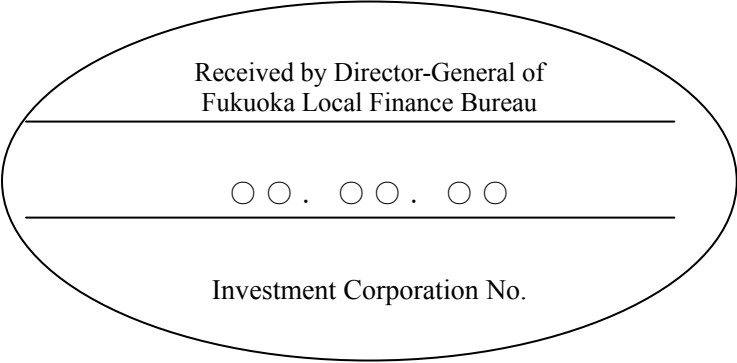
○○ . ○○ . ○○

Investment Corporation No.

- Note: 1. Size: 40 mm by 60 mm
2. Each local finance bureau shall make a receipt date stamp

2. Director-General of Fukuoka Local Finance Bureau

Receipt date stamp



Received by Director-General of
Fukuoka Local Finance Bureau

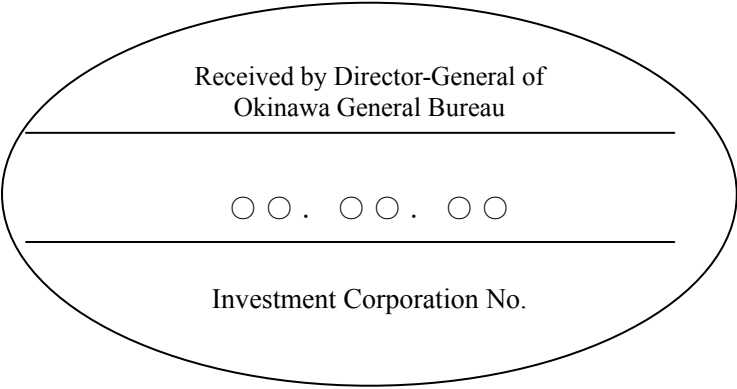
○○ . ○○ . ○○

Investment Corporation No.

Note: Size: 40 mm by 60 mm

3. Director-General of Okinawa General Bureau

Receipt date stamp



Received by Director-General of
Okinawa General Bureau

○○ . ○○ . ○○

Investment Corporation No.

Note 1: Size: 40 mm by 60 mm

Register Book of the Notification of Establishment of Investment Corporations, etc.

Receipt No.	Date received	Notified by	Matters concerning project planner		Matters concerning application for investment units to be issued at the time of establishment		Expected date of establishment	Date application for registration received	Date notification of failure of establishment received	Remarks
			Name	Address or location	Offer period	Person providing solicitation				
					~					
					~					
					~					
					~					
					~					
					~					
					~					
					~					
					~					
					~					
					~					
					~					
					~					

(Attached List of Formats VI-3)

(Japanese Industrial Standards A4 format)

Registration Number File of Registered Investment Corporation

_____ (Local) Finance Bureau

Registration No.	Registration Date	Trade Name of Registered Investment Corporation

(Notes for filling the form)

When registration has been rescinded, cross it out with double lines (====).

(Attached List of Formats VI-4)

(Japanese Industrial Standards A4 format)

Document Number Date: MM/DD/YY
To the FSA Commissioner
Director-General of (Local) Finance Bureau (Seal) Registrations of Investment Corporations
This is to report that registrations of investment corporations have been made (dated MM/YY) as stated in the attached sheet.

(Attached sheet)

_____ (Local) Finance Bureau

Registration Date	Registration No.	Trade Name of Investment Corporation	Investment Trust Management Company Name	Asset Custody Company Name	Date of Establishment	Financial Situation at the Time of Establishment		
						Total Amount of Contribution	Total Number of Investment Units	Number of Investors

Application for Inspection of the Registry of Registered Investment Corporations

Date: MM/DD/YY

To the Director-General of (Local) Finance Bureau

Purpose of Inspection			
Registration No.	Trade Name of Registered Investment Corporation	Lending confirmed (seal)	Return confirmed (seal)

I wish to borrow the registry in order to inspect the registrations of the investment corporations stated above.

Applicant: Name _____

Address _____

Phone _____

Occupation _____

Time Lent	
Time Returned	

(Attached List of Formats VI-6)

(Japanese Industrial Standards A4 format)

Document Number

Date: MM/DD/YY

To the FSA Commissioner

Director-General of (Local) Finance Bureau (Seal)

Changes Related to Registered Investment Corporations

This is to report that changes related to registered investment corporations have been made (dated MM/YY) as stated in the attached sheet.

(Attached sheet)

(Local) Finance Bureau

Registration Date	Date Changed	Registration No.	Trade Name of Investment Corporation	Applicable Provisions	Details of Changes

(Notes for filling the form)

“Applicable provisions” means any applicable items of Article 188(1) of the Act on Investment Trust and Investment Corporation or any applicable items of Article 214 of the Enforcement Act for the Act on Investment Trust and Investment Corporation.

Opinion	
Overview of the Investment Corporation	
(Original Registration Date)	
(Status of Executive Officers)	
(Status of Supervisory Executives)	
(Status of Investment Trust Management Company)	
(Others)	
(Issues)	
Results of the Most Recent Inspection	
Complaints	
Administrative Actions, etc.	

(Attached List of Formats VI-8)

(Japanese Industrial Standards A4 format)

Document Number
Date: MM/DD/YY
To the FSA Commissioner
Director-General of (Local) Finance Bureau (Seal)
Cross-Jurisdictional Relocation of Head Office
This is to report that cross-jurisdictional relocations of head offices have been made (dated MM/YY) as stated in the attached sheet.

(Attached sheet)

_____ (Local) Finance Bureau

Date Relocation Registered	Date Relocated	Relocation Registration No.	Trade Name of Investment Corporation	Authorized Local Finance Bureau Before Relocation	Registration No. Before Relocation

(Attached List of Formats VI-9)

(Japanese Industrial Standards A4 format)

Document Number Date: MM/DD/YY
To the FSA Commissioner
Director-General of (Local) Finance Bureau (Seal)
Dissolution of Investment Corporations
This is to report that notifications of dissolution of investment corporations have been submitted (dated MM/YY) as stated in the attached sheet.

(Attached sheet)

_____ (Local) Finance Bureau

Date of Dissolution	Prior Registration No.	Trade Name of Investment Corporation	Applicable provisions	Reason for Dissolution

(Notes for filling the form)
“Applicable provisions” means any applicable items of Article 192(1) of the Act on Investment Trust and Investment Corporation.

Business Performance Summary Table (As of the end of MM/YY)

1. Number of Investment Corporations _____

2. Status of Investment Corporations' Net Assets

Balance at the End of the Previous Period	Additional Contribution		Return of Contribution		Increase or Decrease in Investment	Balance at the End of the Current Period
	Number of Units	Amount	Number of Units	Amount		
¥ thousand		¥ thousand		¥ thousand		

3. Status of Sales and Purchases of Held Securities, etc.

Status of Sales and Purchases of Securities

Category	Sales		Purchases		Total	
	Number	Amount	Number	Amount	Number	Amount
Share certificates	Unit: thousand	¥ million	Unit: thousand	¥ million	Unit: thousand	¥ million
Share option certificates						
National government bonds						
Municipal bonds						
Special bonds						
Bonds						
(Of which, bonds with share option)						
Others						
Total						

Status of Future Trading, etc.

Category		Sales	Purchases	Total
Future trading	Trading of shares	¥ million	¥ million	¥ million
	Trading of bonds			
	Others			
Option trading	Trading of shares			
	Trading of bonds			
	Others			

Status of Real Estate Sales and Purchases

Category		Sales	Purchases	Total
For rent	Buildings	¥ million	¥ million	¥ million
	Land			
	Others			
Other than the above	Buildings			
	Land			
	Others			

Status of Sales and Purchases of Other Specified Assets

Category	Sales	Purchases	Total
	¥ million	¥ million	¥ million

4. Number of Executive Officers and Supervisory Executives

Executive Officers	Supervisory Executives	Total

Document Number

Date: MM/DD/YY

(Trade Name)

To: (Name of Representative)

Director-General of (Local) Finance Bureau (Seal)

Notice Granting $\left(\begin{array}{c} \text{Permission} \\ \text{Approval} \end{array} \right)$ Regarding _____

I hereby notify that the application filed on (MM/DD/YY) regarding the above-mentioned matter has

been $\left(\begin{array}{c} \text{Permitted} \\ \text{Approved} \end{array} \right)$.

Document Number

Date: MM/DD/YY

(Trade Name)

To: (Name of Representative)

Director-General of (Local) Finance Bureau (Seal)

Notice of Refusal of $\left[\begin{array}{c} \text{Permission} \\ \text{Approval} \end{array} \right]$ Regarding _____

I hereby notify that the application for $\left[\begin{array}{c} \text{Permission} \\ \text{Approval} \end{array} \right]$ filed on (MM/DD/YY) regarding the above-mentioned matter has been refused on the following grounds.

If you are dissatisfied with the refusal, you may request the Commissioner of the Financial Instruments Service Agency to conduct an inspection under the Administrative Appeal Act (Law No. 160, 1962) within 60 days after the day on which you receive this notice of refusal.

If you demand the rescission of this action in a legal proceeding, you may file an action against the national government for rescission under the Administrative Appeal Act (Law No. 139, 1962) within six months after the day on which you receive this notice of refusal.

Grounds for refusal

(Attached List of Formats VI-13)

(Investment Trust) (National Tax)

(Japanese Industrial Standards A4 format)

Application for Certificate	
To the FSA Commissioner	(Date)
Applicant Address: Trade name: Director:	(seal)
<p>Seeking to become eligible for the provision of Article 83-3(2) of the Act on Special Measures Concerning Taxation, in regard to the registration of ownership transfer of the real estate stated in the attached document, for which a transaction contract was concluded between the applicant and _____ on (MM/DD/YY), I hereby apply for the issuance of a certificate certifying the items specified under Article 31-7(2) of the enforcement rules for the Act on Special Measures Concerning Taxation.</p> <p>Attached documents:</p> <ul style="list-style-type: none">- Investment trust contract provisions (copy)- Real estate transaction contract (copy), etc. (One that allows confirmation of the date of the real estate ownership acquisition)- In cases where funds are borrowed, a certificate showing the lender's balance- Asset investment report (for the latest term)- In cases falling under Article 83-3(2)(ii)(b) of the Act on Special Measures Concerning Taxation, an asset investment report for the latest term (latest certificate) and materials showing the status of other assets (to be attached to the submitted application in the format specified in the Attached List of Formats VI-14)	
Certificate	
<p>1. The applicant's acquisition of the real estate stated in the attached document was made by undertaking investment trust meeting the criteria under Article 83-3(2)(i)(a) and (c) of the Act on Special Measures Concerning Taxation (hereinafter referred to as "the Act").</p> <p>The said investment trust is investment based on settlor's instruction as defined in Article 2(1) of the Act on Investment Trust and Investment Corporation, as specified under Article 83-3(2)(i)(b) of the Act. The investment trust management company, defined in Article 2(11) of the Act on Investment Trust and Investment Corporation, managing the said investment trust, has received authorization under Article 50-2(1) of the Building Lots and Buildings Transaction Business Act.</p> <p>2. The applicant acquired the said real estate in accordance with its investment trust contract provisions, prescribed in Article 83-3(2) of the act. The specified real estate asset ratio prescribed under Article 83-3(2)(ii) of the act is as follows:</p> <ul style="list-style-type: none">In cases falling under Article 83-3(2)(ii)(a): __ percentIn cases falling under Article 83-3(2)(ii)(b): __ percentPercentage before the acquisition of the said real estate: __ percent <p>3. The applicant acquired the specified real estate asset stated in 2 above on (MM/DD/YY), and is accordingly eligible for the provision of Article 83-3(2) of the act until (MM/DD/YY).</p> <p>I hereby certify the above. (Date)</p> <p style="text-align: right;">FSA Commissioner (Seal)</p>	

(Attached sheet)

[Real Estate]

Location of Land	Land Lot Number	Type of Land	Area
			m ²

Location of Land	Land Lot Number	Type of Land	Area	Floor Area
				m ²

Note: The details of the real estate must be filled out in conformity with the registration.

Status of Specified Assets (As of the end of _____)

Submitted on (date)

Applicant's location or address:

Trade name:

1. Status of Specified Assets (Overview)

(Unit: ¥million, %)

Category	Latest fiscal term		At the time of application	
	Amount	Composition ratio	Amount	Composition ratio
Specified assets				
Specified real estate assets				
Other specified assets				

Note:

- (1) "Other specified assets" means specified assets excluding specified real estate assets.
- (2) "Specified real estate assets" at the time of application shall include the acquisition cost of the real estate, etc., applied for.
- (3) Among "other specified assets" at the time of application, those measurable in market value, such as securities, must be stated in value as of the end of the previous month of the month to which the application date belongs.

2. Status of Other Specified Assets

Status of Securities

(Number Unit: thousand, Amount Unit: ¥million)

Category	Number	Amount
Share certificates		
Share option certificates		
National government bonds		
Municipal bonds		
Special bonds		
Bonds		
(Of which, bonds with share options)		
Others		
Total		

Status of Future Trading, etc.

(Unit: ¥million)

Category		Amount
Future trading	Trading of shares	
	Trading of bonds	
	Others	
Option trading	Trading of shares	
	Trading of bonds	
	Others	

Status of Other Specified Assets

(Unit: ¥million)

Category	Amount

Note: This table is for other specified assets excluding those stated above.

(Attached List of Formats VI-15)

(Investment Trust) (Local Tax)

(Japanese Industrial Standards A4 format)

Application for Certificate	
To the FSA Commissioner	(Date)
Applicant Address: Trade name: Director: (seal)	
<p>Seeking to become eligible for the provision of Article 11(14) of the supplementary provisions of the local tax act in regard to the real estate acquisition tax imposed on the real estate stated in the attached document, for which a transaction contract was concluded between the applicant and _____ on (MM/DD/YY), I hereby apply for the issuance of a certificate certifying the items specified under Article 7(12) of the supplementary provisions of the enforcement ordinance for the local tax act.</p> <p>Attached documents:</p> <ul style="list-style-type: none">- Investment trust contract provisions (copy)- Real estate transaction contract (copy), etc. (One that allows confirmation of the date of the real estate ownership acquisition)- In cases where funds are borrowed, a certificate showing the lender's balance- Asset investment report (for the latest term)- In cases falling under Article 7(12)(iv)(b) of the supplementary provisions of the enforcement ordinance for the local tax act, an asset investment report for the latest term (or latest certificate) and materials showing the status of other assets (to be attached to the submitted application in the format specified in the Attached List of Formats VI-14)	
Certificate	
<p>1. The applicant's acquisition of the real estate stated in the attached document was made by undertaking investment trust meeting the criteria under Article 7(12)(i) and (iii) of the supplementary provisions of the enforcement ordinance for the local tax act (hereinafter referred to as "the supplementary provisions of the enforcement ordinance").</p> <p>The said investment trust is investment based on settlor's instruction as defined in Article 2(1) of the Act on Investment Trust and Investment Corporation, as specified under Article 7(12)(ii) of the supplementary provisions of the enforcement ordinance. The investment trust management company, defined in Article 2(11) of the Act on Investment Trust and Investment Corporation, managing the said investment trust, has received authorization under Article 50-2(1) of the Building Lots and Buildings Transaction Business Act.</p> <p>2. The specified real estate asset ratio for the said real estate, prescribed under Article 7(12)(iv) of the supplementary provisions of the enforcement ordinance, is as follows, and accordingly meets the criteria under the said article.</p> <p style="margin-left: 40px;">In cases falling under Article 7(12)(iv) (a): __ percent</p> <p style="margin-left: 40px;">In cases falling under Article 7(12)(iv) (b): __ percent</p> <p style="margin-left: 80px;">Percentage before the acquisition of the said real estate: __ percent</p> <p>I hereby certify the above. (Date)</p> <p style="text-align: right;">FSA Commissioner (Seal)</p>	

(Attached sheet)

[Real Estate]

Location of Land	Land Lot Number	Type of Land	Area
			m ²

Location of Land	Land Lot Number	Type of Land	Area	Floor Area
				m ²

Note: The details of the real estate must be filled out in conformity with the registration.

(Attached List of Formats VI-16)

(Investment Corporation) (National Tax)

(Japanese Industrial Standards A4 format)

Application for Certificate	
To the FSA Commissioner	(Date)
Applicant Address: Trade name: Director:	(seal)
<p>Seeking to become eligible for the provision of Article 83-3(3) of the Act on Special Measures Concerning Taxation in regard to the registration of ownership transfer of the real estate stated in the attached document, for which a transaction contract was concluded between the applicant and _____ on (MM/DD/YY), I hereby apply for the issuance of a certificate certifying the items specified under Article 31-7(3) of the enforcement rules for the Act on Special Measures Concerning Taxation.</p> <p>Attached documents:</p> <ul style="list-style-type: none">- Investment corporation contract provisions (copy)- Real estate transaction contract (copy), etc. (One that allows confirmation of the date of the real estate ownership acquisition)- In cases where funds are borrowed, a certificate showing the lender's balance- Asset investment report (for the latest term)- In cases falling under Article 83-3(3)(ii)(b) of the Act on Special Measures Concerning Taxation, an asset investment report for the latest term (latest certificate) and materials showing the status of other assets (to be attached to the submitted application in the format specified in the Attached List of Formats VI-14)	
Certificate	
<p>1. The applicant is a investment corporation meeting the criteria under Article 83-3(3)(i)(a), (b) and (d) of the Act on Special Measures Concerning Taxation (hereinafter referred to as "the Act").</p> <p>2. The applicant acquired the said real estate in accordance with its investment corporation contract provisions, prescribed in Article 83-3(3) of the act. The specified real estate asset ratio prescribed under Article 83-3(3)(ii) of the Act is as follows:</p> <ul style="list-style-type: none">In cases falling under Article 83-3(3)(ii)(a): __ percentIn cases falling under Article 83-3(3)(ii)(b): __ percentPercentage before the acquisition of the said real estate: __ percent <p>3. The applicant acquired the specified real estate asset stated in 2 above on (MM/DD/YY), and is accordingly eligible for the provision of Article 83-3(3) of the act until (MM/DD/YY).</p> <p>I hereby certify the above.</p> <p>(Date)</p> <p style="text-align: right;">FSA Commissioner (Seal)</p>	

(Attached sheet)

[Real Estate]

Location of Land	Land Lot Number	Type of Land	Area
			m ²

Location of Land	Land Lot Number	Type of Land	Area	Floor Area
				m ²

Note: The details of the real estate must be filled out in conformity with the registration.

(Attached List of Formats VI-17)
(Investment Corporation) (Local Tax)

(Japanese Industrial Standards A4 format)

Application for Certificate	
To the FSA Commissioner	(Date)
Applicant Address: Trade name: Director:	(seal)
<p>Seeking to become eligible for the provision of Article 11(15) of the supplementary provisions of the local tax act in regard to the real estate acquisition tax imposed on the real estate stated in the attached document, for which a transaction contract was concluded between the applicant and _____ on (MM/DD/YY), I hereby apply for the issuance of a certificate certifying the items specified under Article 7(14) of the supplementary provisions of the enforcement ordinance for the local tax act.</p> <p>Attached documents:</p> <ul style="list-style-type: none">- Investment corporation contract provisions (copy)- Real estate transaction contract (copy), etc. (One that allows confirmation of the date of the real estate ownership acquisition)- In cases where funds are borrowed, a certificate showing the lender's balance- Asset investment report (for the latest term)- In cases falling under Article 7(14)(iv)(b) of the supplementary provisions of the enforcement ordinance for the local tax act, an asset investment report for the latest term (or latest certificate) and materials showing the status of other assets (to be attached to the submitted application in the format specified in the Attached List of Formats VI-14)	
Certificate	
<p>1. The applicant acquired real estate meeting the criteria under Article 7(14)(i) and (iii) of the supplementary provisions of the enforcement ordinance for the local tax act (hereinafter referred to as "the supplementary provisions of the enforcement ordinance").</p> <p>2. The specified real estate asset ratio for the said real estate, prescribed under Article 7(14)(iv) of the supplementary provisions of the enforcement ordinance, is as follows, and accordingly meets the criteria under the said article.</p> <p style="margin-left: 40px;">In cases falling under Article 7(14)(iv) (a): __ percent In cases falling under Article 7(14)(iv) (b): __ percent Percentage before the acquisition of the said real estate: __ percent</p> <p>I hereby certify the above.</p> <p>(Date)</p> <p style="text-align: right;">FSA Commissioner (Seal)</p>	

(Attached sheet)

[Real Estate]

Location of Land	Land Lot Number	Type of Land	Area
			m ²

Location of Land	Land Lot Number	Type of Land	Area	Floor Area
				m ²

Note: The details of the real estate must be filled out in conformity with the registration.