



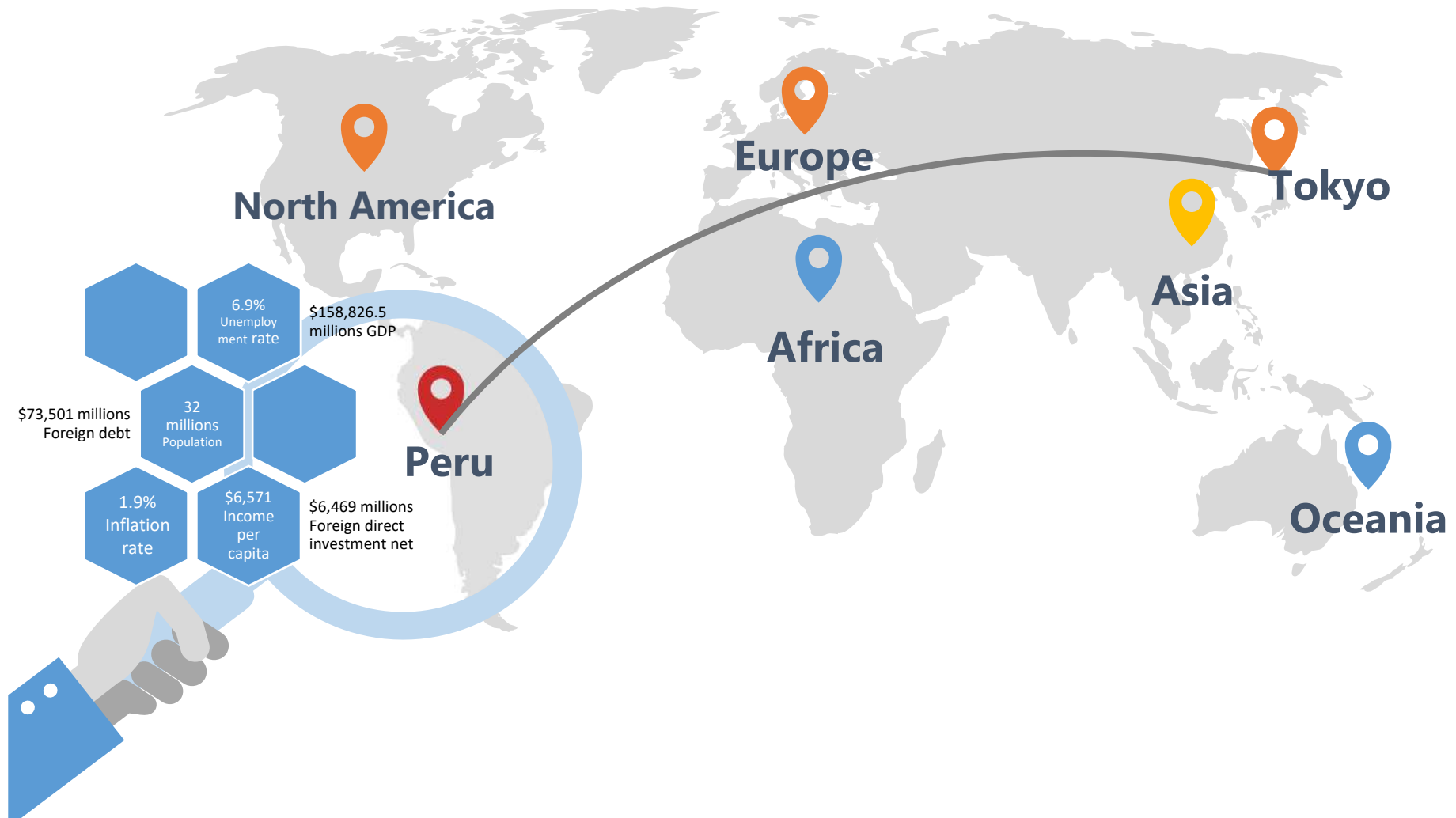
Peruvian Securities Market

**Introductory Presentation – Peru
GLOPAC /JFSA 2020
Alberto Valdivia Ocampo**

February 2020

Peru

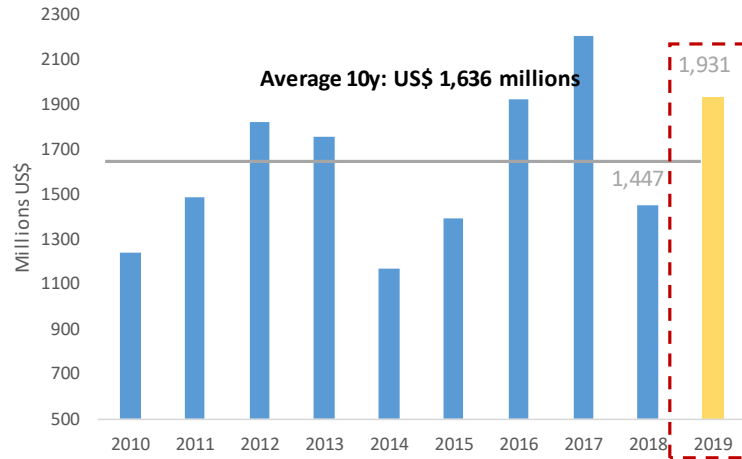
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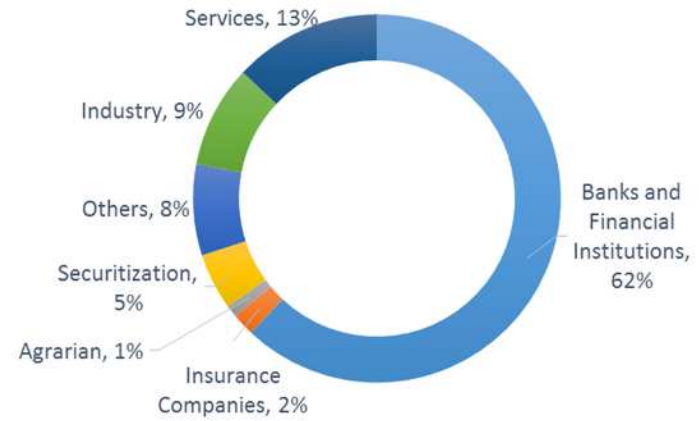
Primary Market

In 2019, IPO was US\$ 1,931 millions, 33% more than 2018

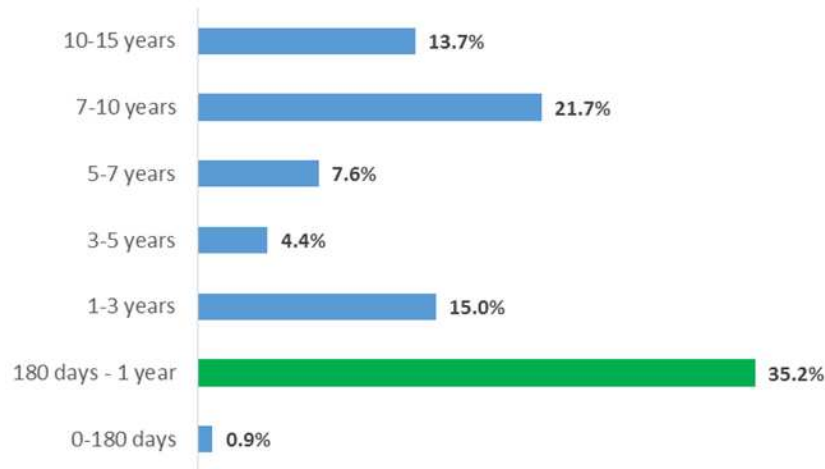
In the last decade, the average primary auctions were US\$ 1,636 millions.



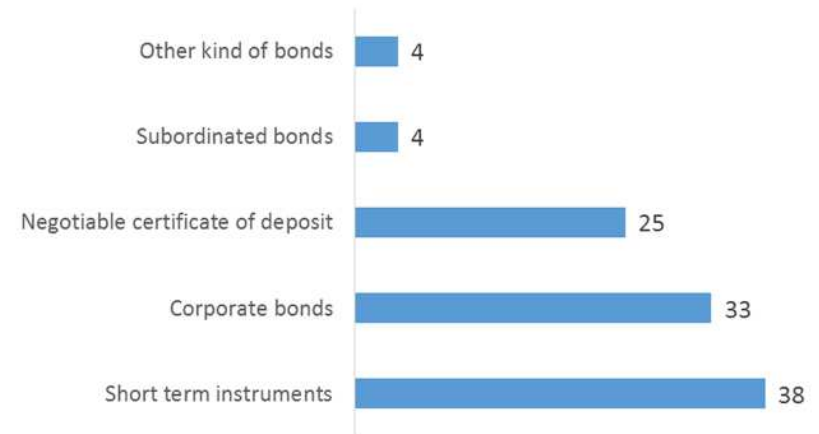
In 2019, 62% of resources were placed to Banks and Financial Entities



In 2019, 35% of issues have maturities between 180 days and 1 year

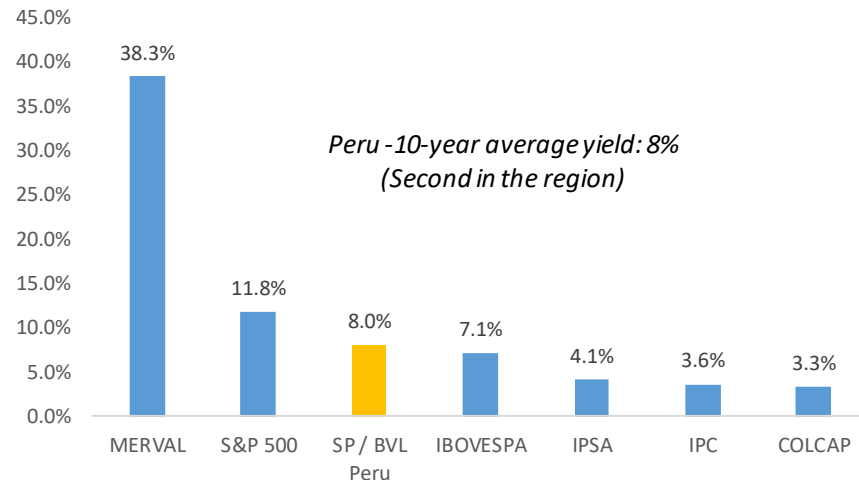


In 2019, from 104 issues, 32% were corporate bonds

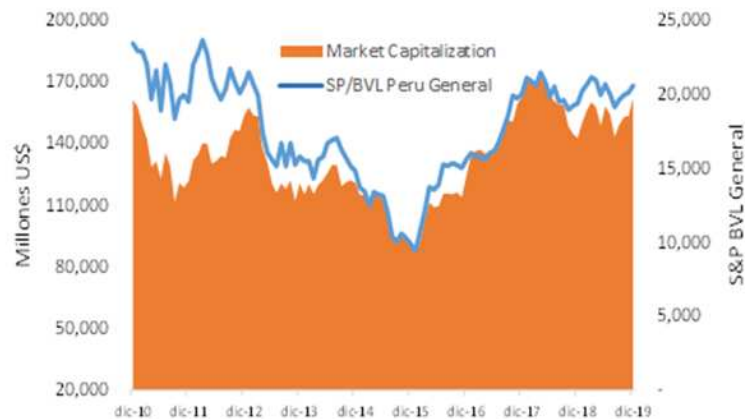


Secondary Market

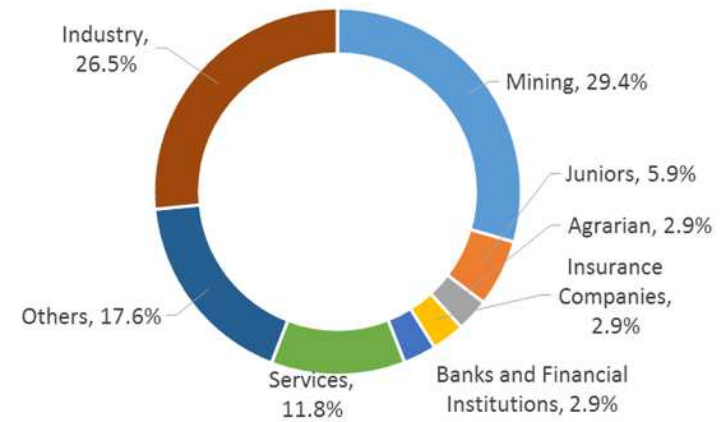
In 2019, the annual yield was 6.1%



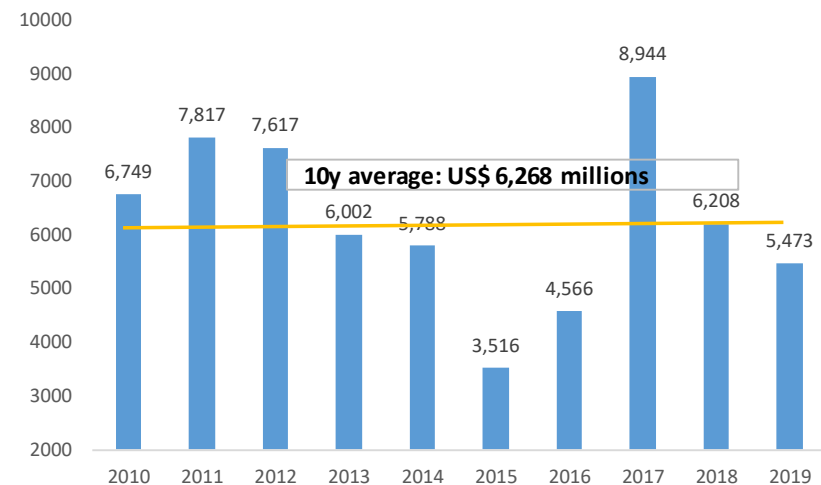
As of December 2019, stock market capitalization was US\$ 162 millions, 14% more than as of Dec 2018



From 34 securities in S&P/BVL Peru General Index, 10 belongs to Mining Sector and accounts for 29% of market capitalization



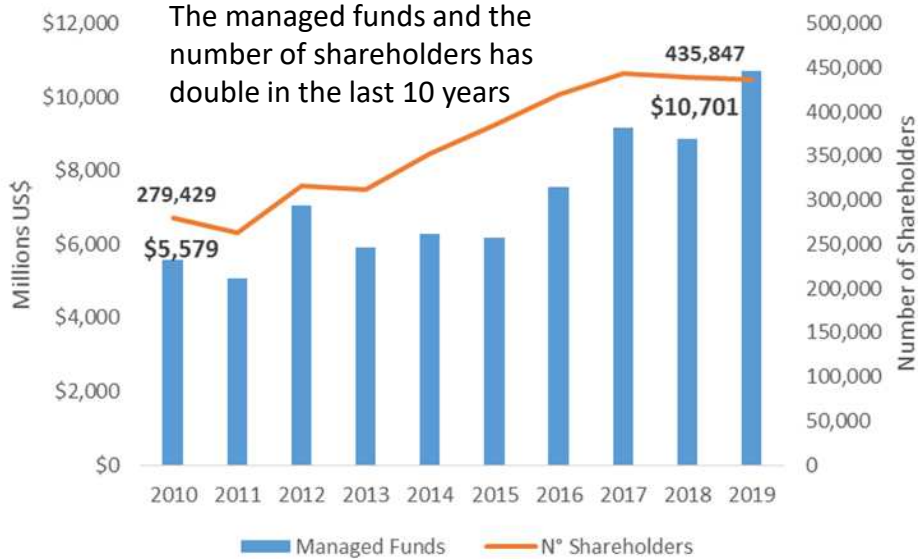
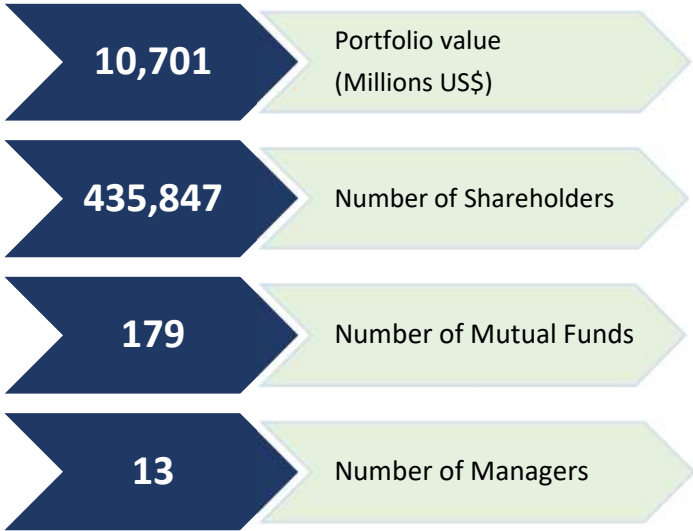
In 2019, trade value was US\$ 5,473 millions, 12% less than 2018



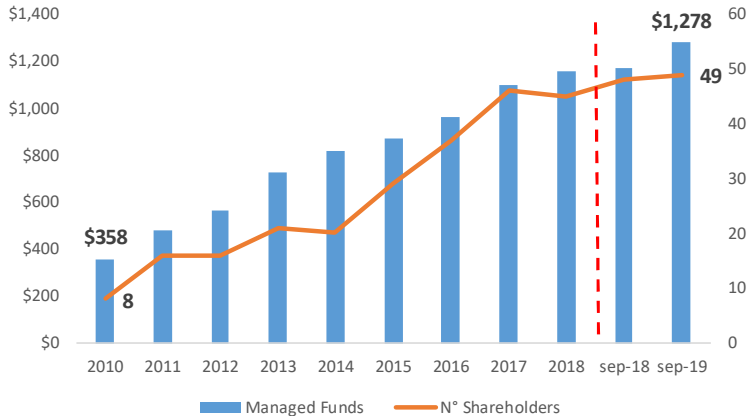
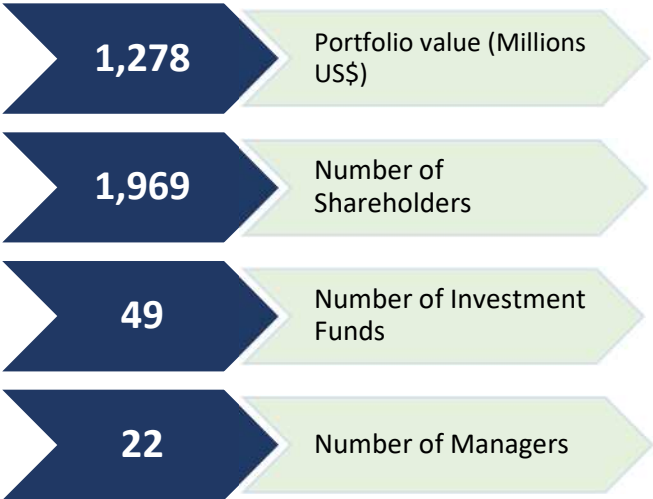
Collective Investment Schemes

As of Dec 2019, Mutual Funds managed US\$ 10,701 millions, 21% more than 2018

Mutual Funds



Investment Funds As of Sep 2019, Investment Funds managed US\$ 1,278 millions, 9% more than 2018



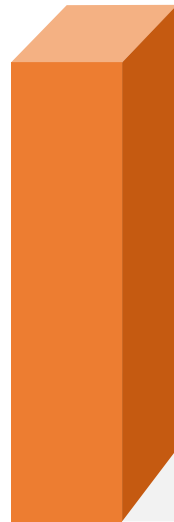


Superintendencia of Securities Market - SMV

Peruvian Financial Sector: Regulators



**SUPERINTENDENCE
OF SECURITIES
MARKET (SMV)**



**SUPERINTENDENCE
OF BANKING,
INSURANCE AND
PENSION FUNDS**

4 Deputy Superintendencies



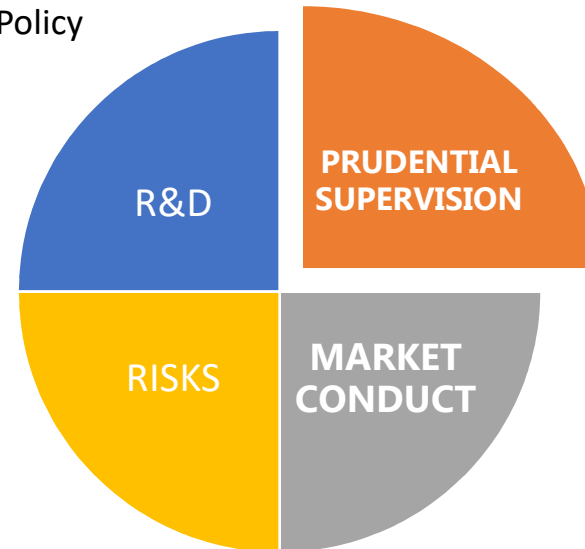
**MINISTRY OF
ECONOMY AND
FINANCE**

Fiscal Policy

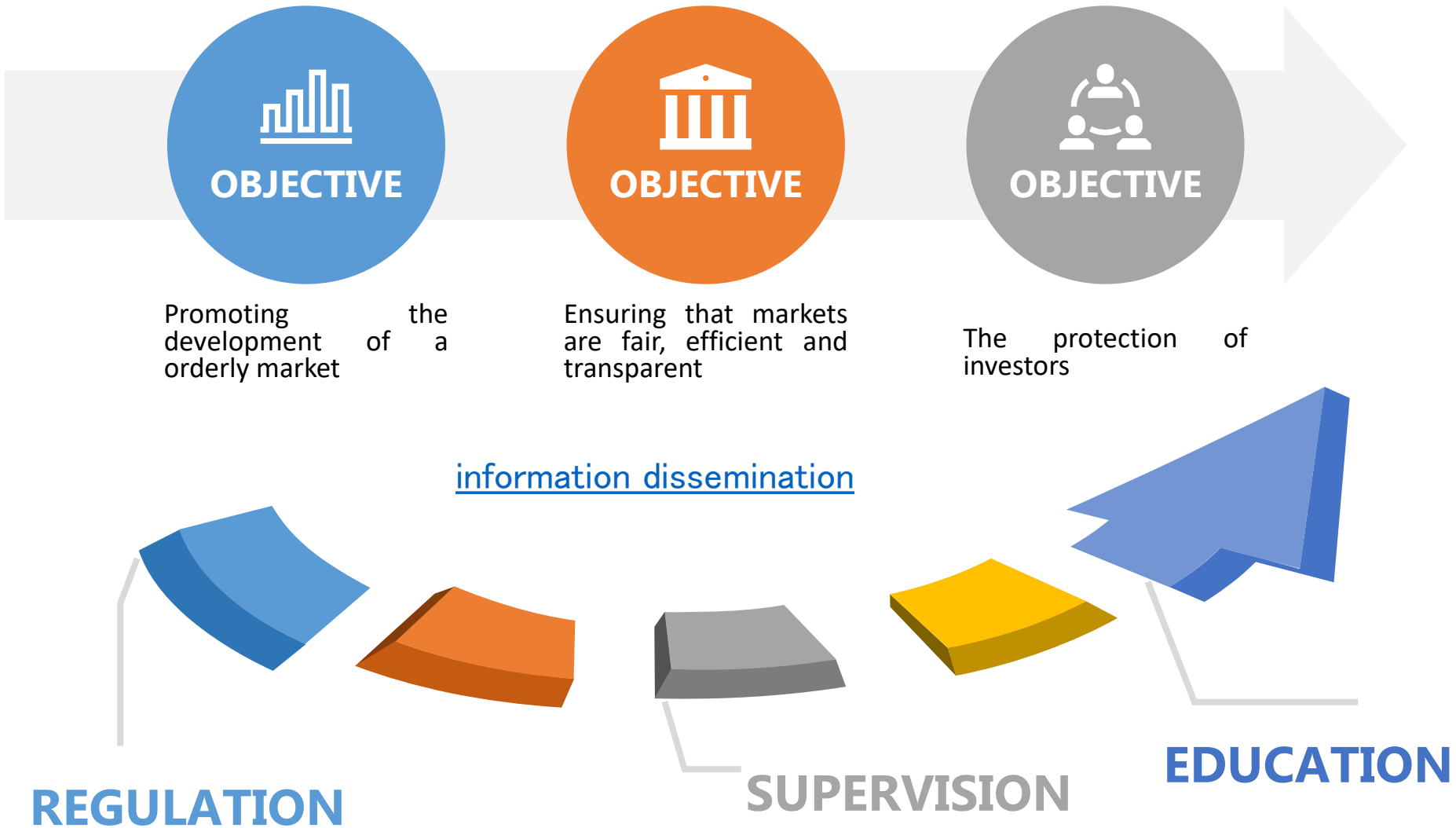


**CENTRAL
BANK**

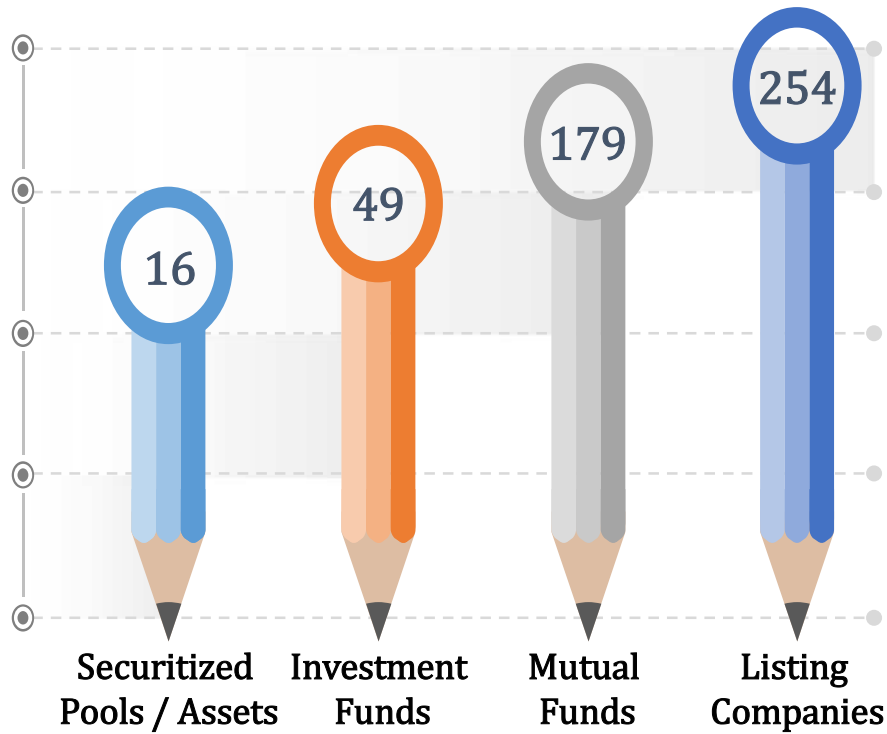
Monetary Policy



Superintendence of Securities Market (SMV)



Supervised System

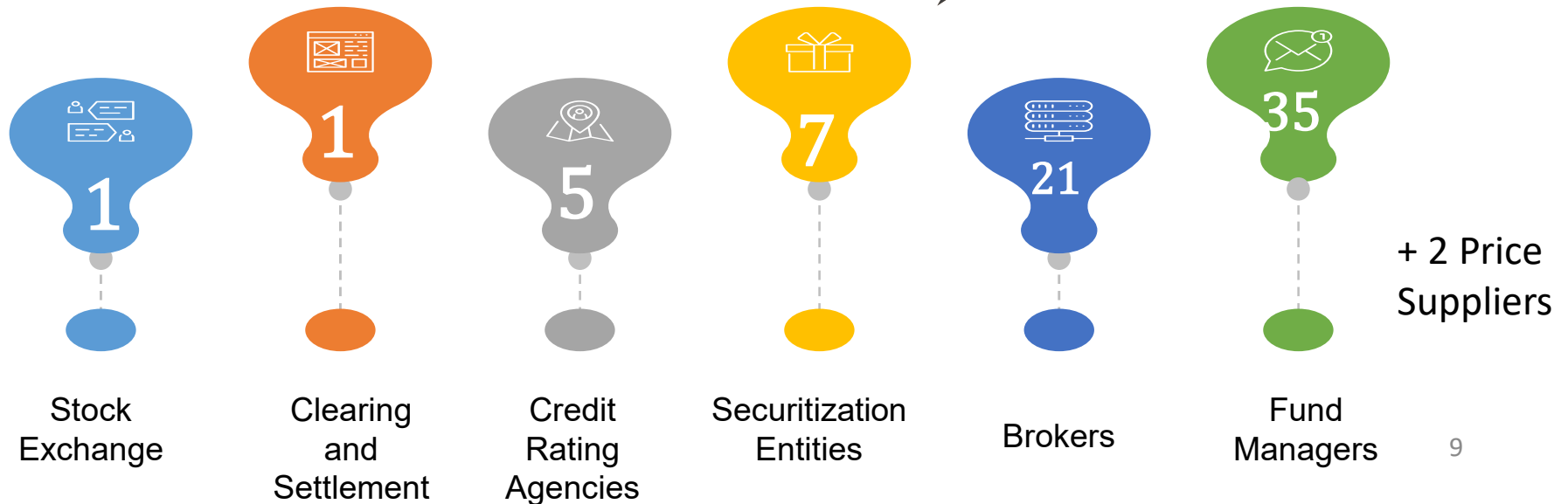


Public Offering

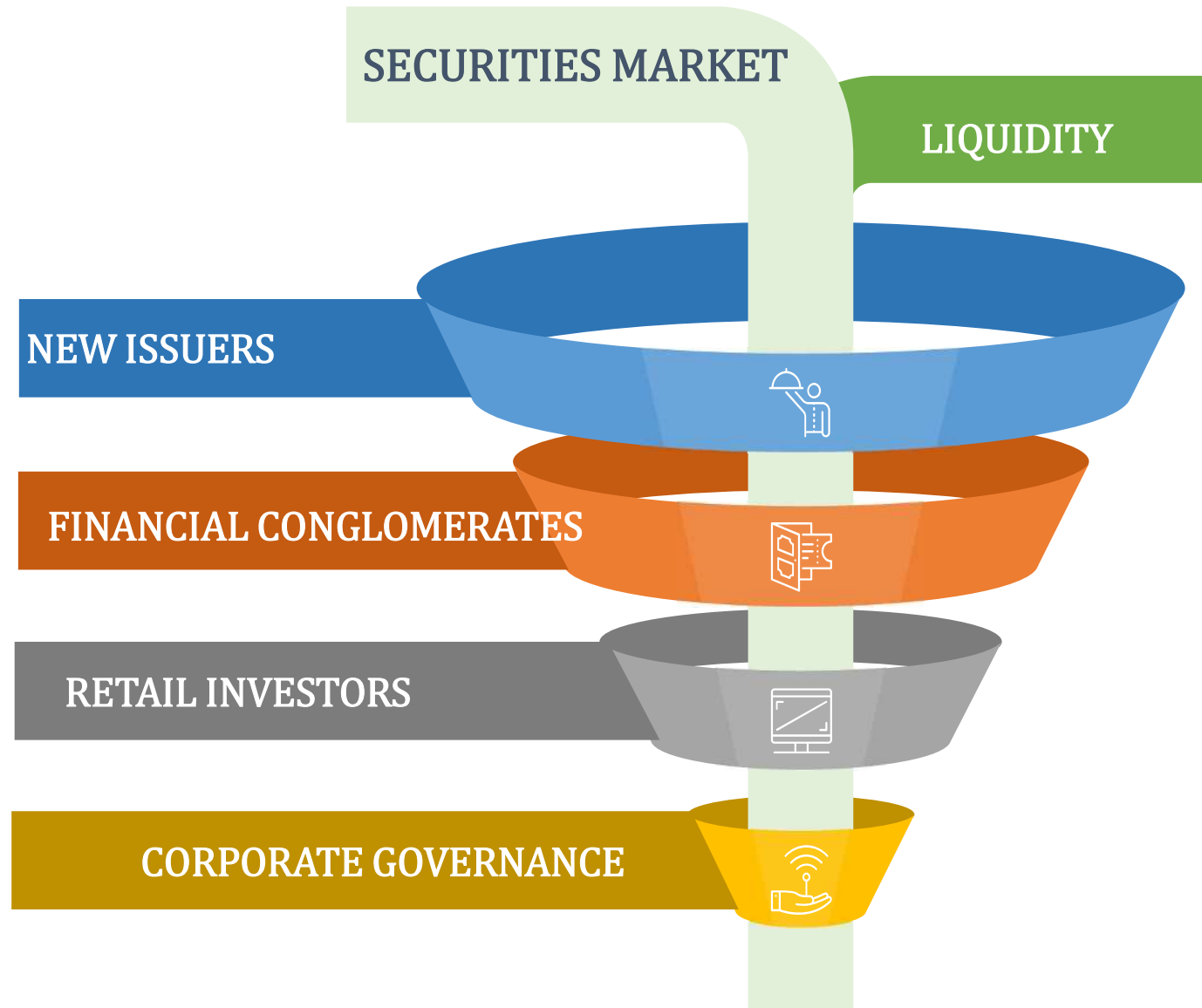


Authorized Entities

Dec 2019



Issues in the Peruvian Securities Market





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