

Securities Market in Viet Nam

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Outline

1. Introduction of SSC
2. Overview of Securities Market in Viet Nam



1. Introduction of SSC: FUNCTIONS



MINISTRY OF FINANCE



STATE SECURITIES
COMMISSION

01

ADVISE AND ASSIST
THE MINISTER IN THE
STATE MANAGEMENT
OF SECURITIES AND
SECURITIES MARKET

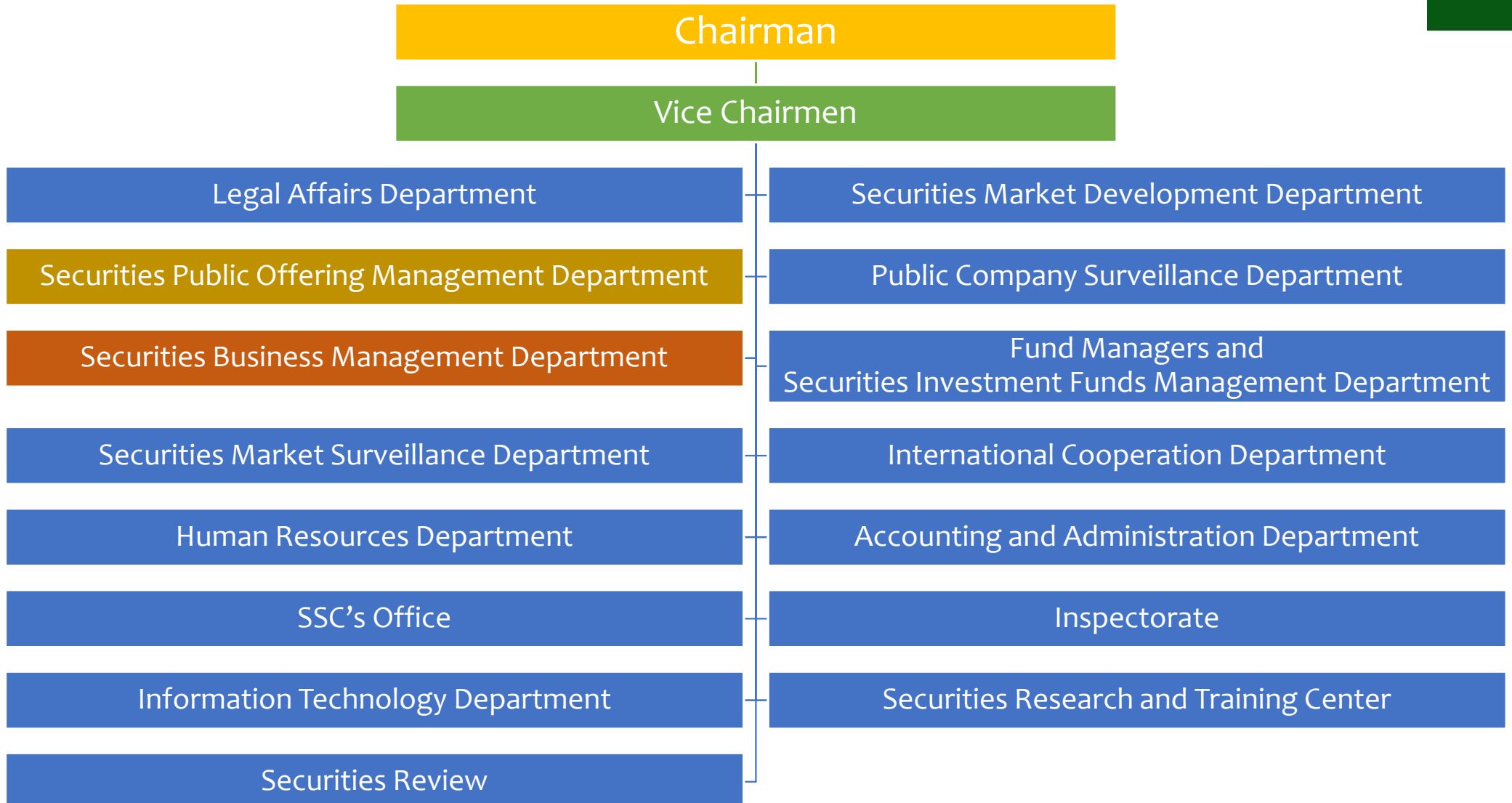
02

MANAGE AND
SUPERVISE SECURITIES
ACTIVITIES AND
SECURITIES MARKET

03

MANAGE SERVICE
ACTIVITIES IN THE
FIELD OF SECURITIES
AND SECURITIES
MARKET

Introduction of SSC: Organization Structure



The background of the slide is a dark blue grid with various financial charts. There are several line graphs with different colored lines (red, green, blue, yellow) showing fluctuating data. At the bottom, there is a bar chart with vertical bars of varying heights. The overall aesthetic is technical and data-driven.

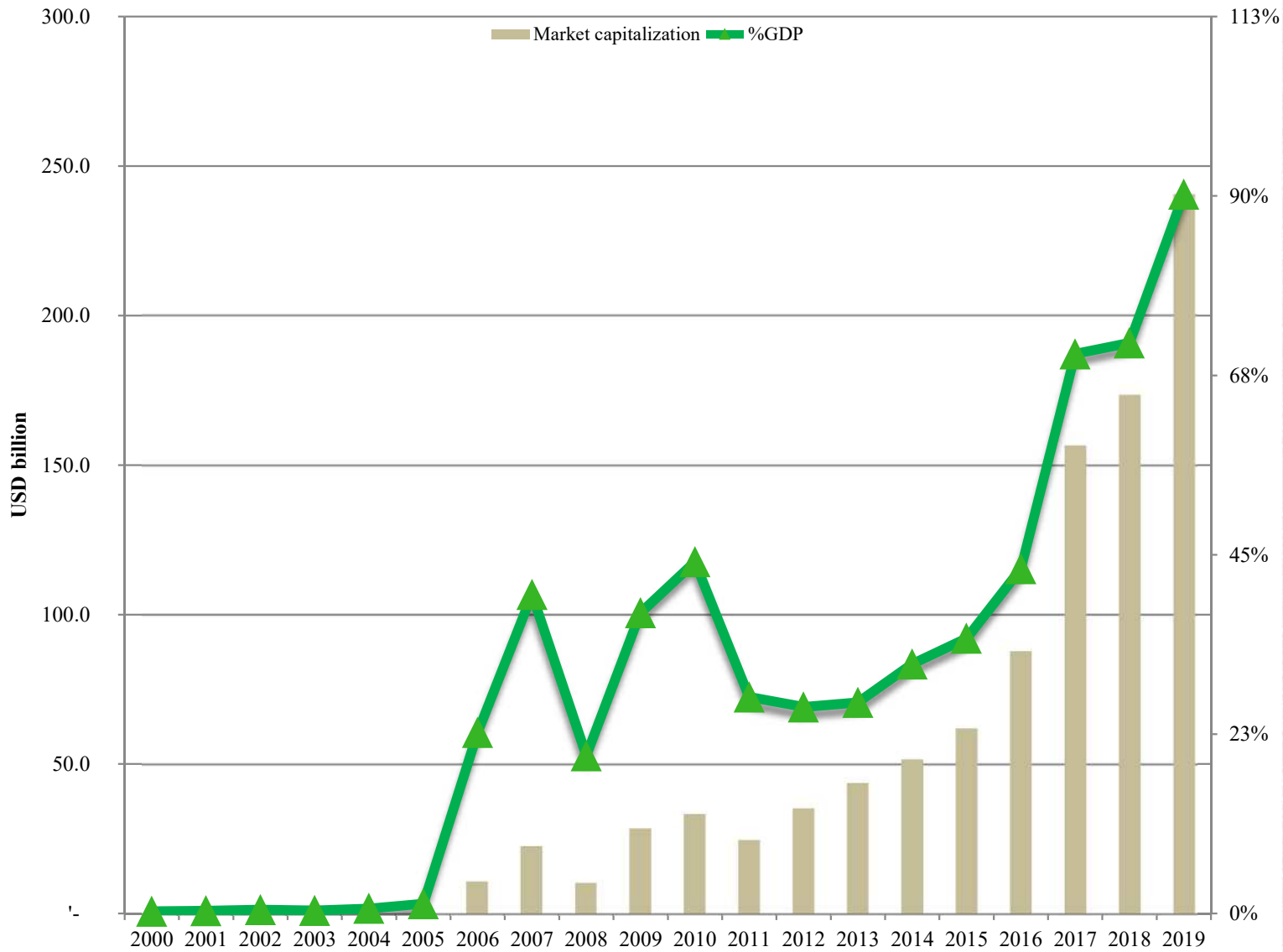
2. OVERVIEW OF SECURITIES MARKET IN VIET NAM

Market overview

- Establish: 1998
- Market segments: Equity, Bond, Derivatives
 - ▣ Number of listed stocks & fund certificates: 749
 - ▣ Number of registered stocks: 856
 - ▣ Number of listed bonds: 519
 - ▣ Derivatives: 02 (*VN30 Index Futures, 5-year Gov. Bond Futures*)
- Number of securities firms: 83
- Fund management companies: 45



Market capitalization and %GDP

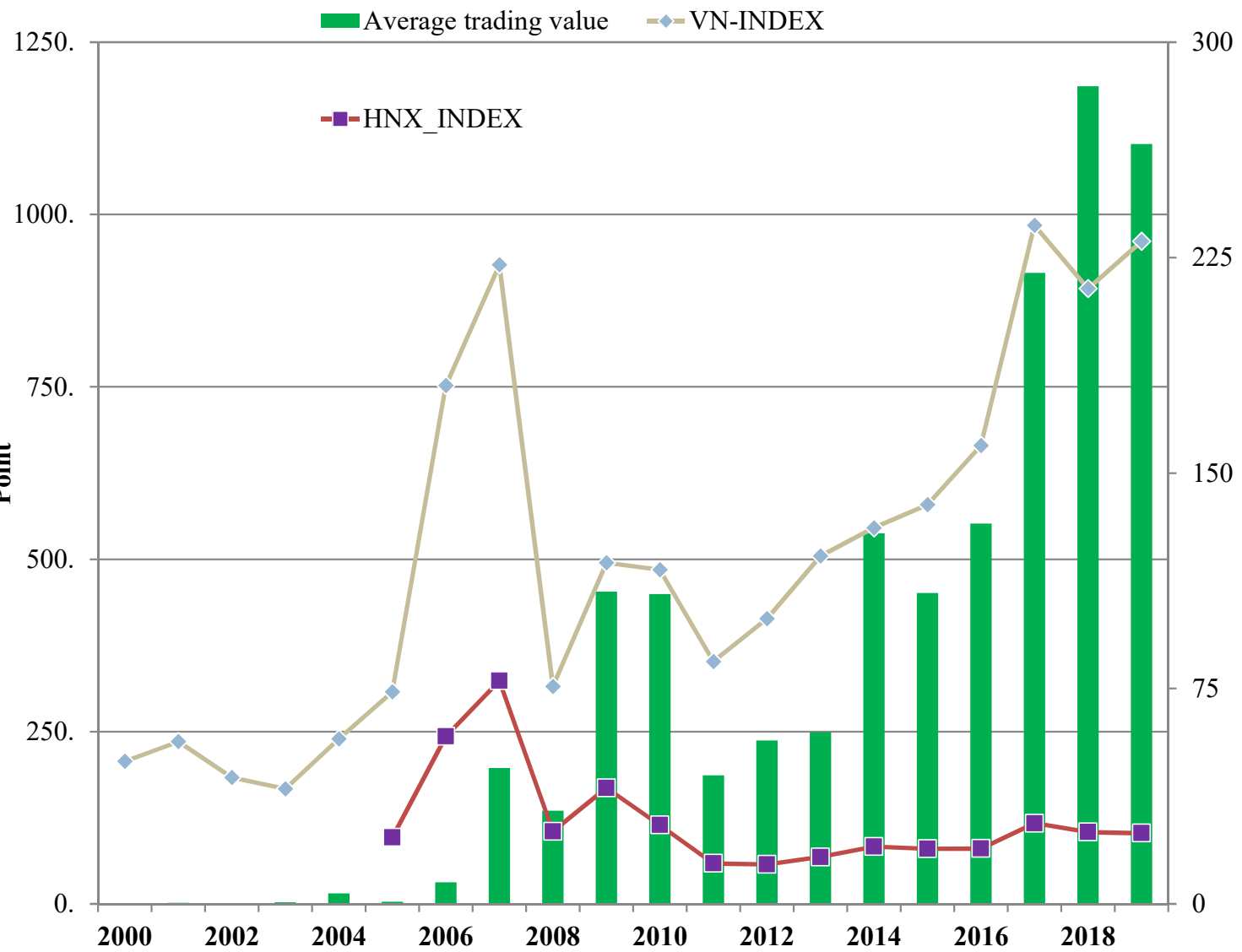


Market overview (cont.): Market Cap vs. GDP of Viet Nam

2019: Market capitalization is about 240 billion USD, 90% GDP of Vietnam.



Stock Index and Average trading value from 2000 to 31/12/2019



Market overview (cont.): Equity market

31/12/2019:

- VN-Index: 960.99 points
- HNX-Index: 102.51 points

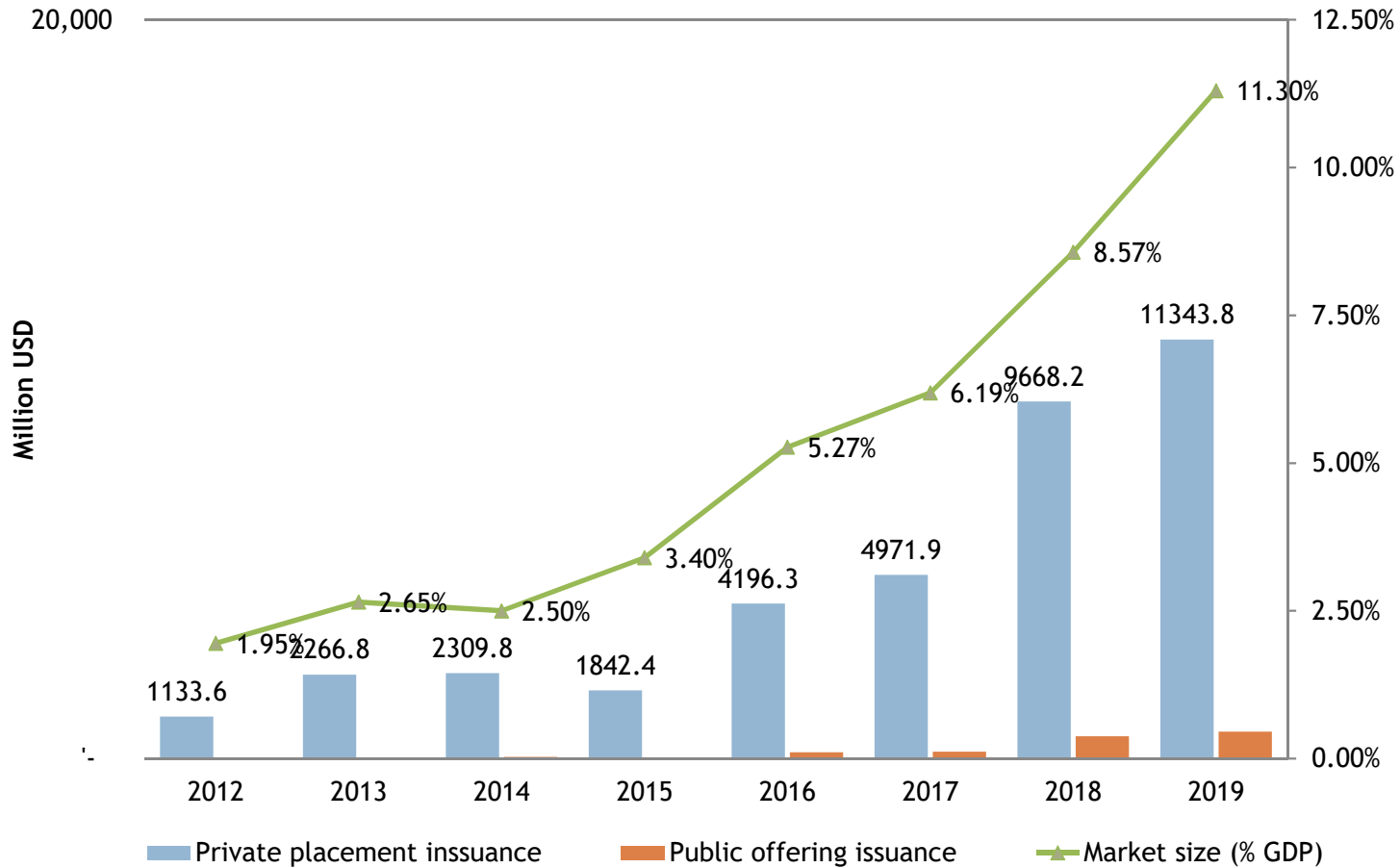
2019:

Average trading: 264 million USD



Corporate Bond Market

Market size and issuance volume



Market overview
(cont.):



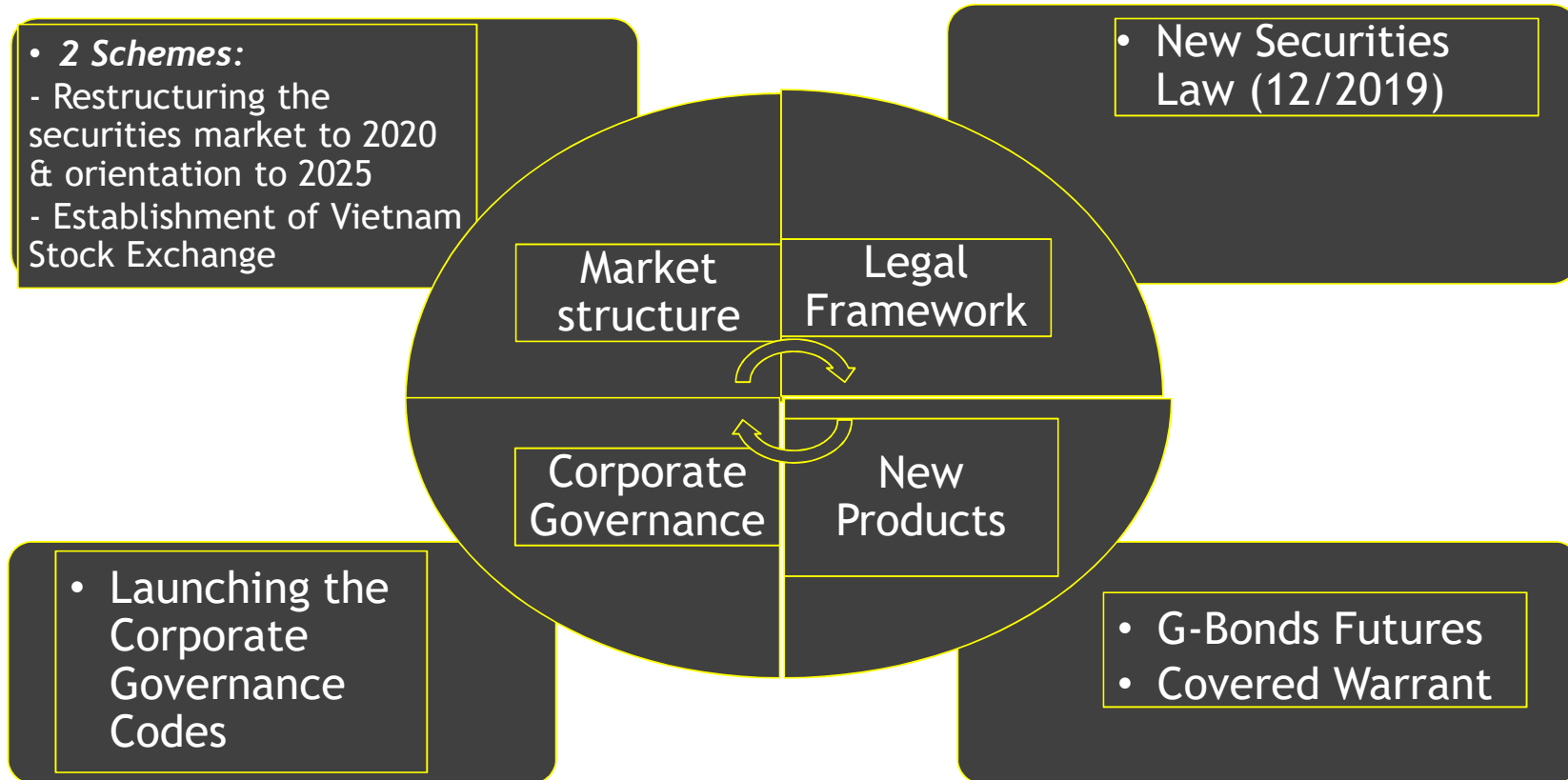
Corporate Bond Market

2019:

- Market size: 12 billion USD, 11,3% GDP



Recent developments in 2019





Recent developments in 2019

The Agreements:

- EU–Vietnam Free Trade Agreement
- Investment Protection Agreement (EU–VN)



Challenges to develop Vietnam's securities market



Unpredictable fluctuations of the world economy and politics:

- ▣ US – China trade war
- ▣ The global economy slowdown
- ▣ Geo-political tensions
- ▣ The possibility of a no-deal Brexit



Next steps to develop Vietnam's securities market



1. Developing the guiding documents of Securities Law 2019
2. Promoting the process of equitization and divestment of SOEs (State-owned enterprises) associated with the listing and registration for trading
3. Establishing Vietnam Stock Exchange
4. Upgrading to emerging market
5. Developing the corporate bond market
6. Restructuring securities business organizations





THANK YOU FOR LISTENING!