

Profile

[Name] Yumiko Matsuo Nagasawa

[Career]

1984 Joined Nikko Securities Inc.
 1986- Analyst, Investment Strategy Department
 1990- Portfolio manager, Nikko International Capital Management Inc.
 1992- Manager in charge of Pension and Institutional Investors Sales
 1994- Manager in charge of Product and Business Planning, Investment Trust
 Department

1997 Joined Citibank, N.A. (Tokyo)
 Vice President in charge of Consumer Investment, Global Consumer Business

1999 Joined Charles Schwab Tokio Marine Securities Co., Ltd.
 Director in charge of Branch Business

2000 Joined SSB Citi Asset Management
 Vice President, DC Business

2004 Organized a citizen's group "Foster Forum" and became Executive Director

2018–Present Organizer , "Foster Forum"

[Area of expertise]

Financial and economics education, Financial instruments including investment trusts