

# Financial Statements of Major banks; September 30, 2011 <Consolidated>

(Provisional translation)

(Unit: 100 million yen, %)

|                                       | Credit related expenses | Net profits/losses on equity securities | Net income    | Unrealized profits/losses on "Available-for-Sale Securities" |                        | Capital adequacy ratio |
|---------------------------------------|-------------------------|---|---------------|--|------------------------|------------------------|
|                                       |                         |   |               |  | Attributable to stocks |                        |
| Mizuho Financial Group, Inc.          | 132                     | ▲ 606                                   | 2,547         | ▲ 1,577  | ▲ 457                  | 14.92% *               |
| Mitsubishi UFJ Financial Group, Inc.  | ▲ 287                   | ▲ 968                                   | 6,961         | 3,902  | 231                    | 15.42% *               |
| Sumitomo Mitsui Financial Group, Inc. | ▲ 280                   | ▲ 121                                   | 3,138         | 1,516  | 546                    | 17.17% *               |
| Resona Holdings, Inc.                 | ▲ 68                    | 3                                       | 1,282         | 640  | 672                    | 12.47%                 |
| Sumitomo Mitsui Trust Holdings, Inc.  | 1                       | ▲ 110                                   | 1,281         | 153  | ▲ 547                  | 16.52% *               |
| Shinsei Bank, Ltd.                    | ▲ 88                    | 18                                      | 204           | ▲ 25   | 2                      | 10.46%                 |
| Aozora Bank, Ltd.                     | 26                      | 2                                       | 226           | 104  | ▲ 2                    | 18.07%                 |
| <b>Total</b>                          | <b>▲ 563</b>            | <b>▲ 1,783</b>                          | <b>15,638</b> | <b>4,714</b>   | <b>445</b>             | <b>15.44%</b>          |

(Source: Short financial reports, etc.)

Reference: Changes in the results of major banks, etc.

|                           |          |         |        |        |        |        |
|---------------------------|----------|---------|--------|--------|--------|--------|
| September 2009 (8 groups) | ▲ 10,532 | 230     | 4,938  | 15,122 | 16,215 | 13.05% |
| September 2010 (8 groups) | ▲ 3,928  | ▲ 683   | 13,150 | 13,555 | 4,670  | 15.04% |
| March 2011(8 groups)      | ▲ 8,601  | ▲ 2,224 | 18,385 | 8,520  | 9,914  | 15.03% |

1. Yen amounts and ratios for the 11-bank total have been rounded to the nearest whole number while ratios for each bank have been truncated.
2. Groups with \*: internationally operating groups.
3. Positive figures of "Losses from disposal of NPLs" and "Net profits/losses on equity securities " indicate gains, while negative figures in these refer to losses.
4. "Credit related expenses" of the previous periods do not include recoveries of written-off claims.