

Financial Statements of Major banks; March 31, 2012 <Non-Consolidated>

(Provisional translation)

(Unit: 100 million yen, %)

	Operating profits from core business	Credit related expenses	Net profits/losses on equity securities		Ordinary profits	Net income	Unrealized profits/losses on "Available-for-Sale Securities"		Capital adequacy ratio	Outstanding amount of NPLs (classified assets under Financial Reconstruction Law)			NPL ratio (to all credit)	
			Profits/losses on sales	Charge-offs			Attributable to stocks	Special Attention		Doubtful or below				
Mizuho Bank, Ltd.	2,422	381	▲ 52	60	▲ 112	1,914	1,302	5	▲ 38	15.62%	7,988	3,162	4,826	2.30%
Mizuho Corporate Bank, Ltd.	4,369	▲ 123	▲ 379	▲ 94	▲ 285	3,502	2,672	347	1,068	20.19% *	3,000	1,547	1,453	0.90%
Mizuho Trust & Banking Co., Ltd.	490	13	▲ 27	▲ 9	▲ 18	361	308	318	307	18.42% *	668	161	508	1.95%
<i>Mizuho FG total</i>	<i>7,282</i>	<i>270</i>	<i>▲ 457</i>	<i>▲ 42</i>	<i>▲ 415</i>	<i>5,776</i>	<i>4,281</i>	<i>671</i>	<i>1,337</i>	<i>18.15%</i>	<i>11,656</i>	<i>4,870</i>	<i>6,786</i>	<i>1.63%</i>
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	10,231	▲ 1,250	▲ 938	▲ 280	▲ 658	7,438	4,695	4,810	1,074	17.41% *	15,182	5,377	9,806	1.94%
Mitsubishi UFJ Trust and Banking Corporation	1,482	▲ 92	▲ 146	44	▲ 190	1,101	759	2,199	1,056	15.76% *	678	197	480	0.62%
<i>Mitsubishi UFJ FG total</i>	<i>11,713</i>	<i>▲ 1,343</i>	<i>▲ 1,084</i>	<i>▲ 236</i>	<i>▲ 848</i>	<i>8,539</i>	<i>5,453</i>	<i>7,009</i>	<i>2,130</i>	<i>17.15%</i>	<i>15,860</i>	<i>5,574</i>	<i>10,286</i>	<i>1.78%</i>
Sumitomo Mitsui Banking Corporation	8,130	▲ 586	▲ 152	135	▲ 286	6,953	4,780	3,890	2,285	21.91% *	11,828	2,688	9,140	1.86%
Resona Bank, Ltd.	1,805	60	12	21	▲ 10	1,792	1,869	804	826	13.16%	4,093	826	3,266	2.29%
The Chuo Mitsui Trust and Banking Company, Limited.	857	17	▲ 282	▲ 89	▲ 193	373	▲ 28	354	401	17.18%	962	239	724	1.13%
The Sumitomo Trust and Banking Co., Ltd.	1,403	▲ 6	▲ 149	10	▲ 159	1,108	540	883	471	16.82% *	1,381	530	850	1.05%
<i>Sumitomo Mitsui Trust HD total</i>	<i>2,260</i>	<i>11</i>	<i>▲ 431</i>	<i>▲ 79</i>	<i>▲ 352</i>	<i>1,481</i>	<i>511</i>	<i>1,238</i>	<i>872</i>	<i>16.94%</i>	<i>2,343</i>	<i>769</i>	<i>1,574</i>	<i>1.08%</i>
Shinsei Bank, Ltd.	322	▲ 110	15	86	▲ 71	181	139	41	44	13.10%	2,959	16	2,943	6.65%
Aozora Bank, Ltd.	425	▲ 3	▲ 0	4	▲ 4	395	451	56	▲ 0	17.96%	1,091	377	715	3.99%
Total	31,936	▲ 1,701	▲ 2,097	▲ 111	▲ 1,986	25,119	17,486	13,708	7,493	17.95%	49,831	15,120	34,710	1.84%

(Source: Short financial reports, etc.)

Reference: Changes in the results of major banks, etc.

March 2009 (11 major banks)	26,596	▲ 19,114	▲ 15,613	▲ 467	▲ 15,146	▲ 11,122	▲ 16,069	▲ 17,347	▲ 6,075	12.42%	48,076	11,467	36,609	1.66%
March 2010 (11 major banks)	29,297	▲ 9,655	622	2,281	▲ 1,659	14,917	11,594	16,456	14,179	15.82%	50,316	11,903	38,413	1.86%
March 2011 (11 major banks)	32,155	▲ 3,922	▲ 2,997	502	▲ 3,499	21,755	18,504	5,839	7,579	17.33%	48,600	15,371	33,229	1.84%

1. Yen amounts and ratios for the 11-bank total have been rounded to the nearest whole number while ratios for each bank have been truncated.

2. Banks with *: internationally operating banks

3. Figures other than "Capital adequacy ratio" of Bank of Tokyo-Mitsubishi UFJ, Ltd. include figures of subsidiary companies for corporate revitalization.

4. Positive figures of "Credit related expenses" and "Charge-offs of Net profits/losses on equity securities" indicate gains, while negative figures in these refer to losses.

5. "Credit related expenses" of the previous periods does not include recoveries of written-off claims.