

Financial Statements of Major banks: March 31, 2013 <Consolidated>

(Provisional translation)

(Unit: 100 million yen, %)

	Credit related expenses	Net profits/losses on equity securities	Net income	Unrealized profits/losses on "Available-for-Sale Securities"		Total capital ratio	Tier I capital ratio	Common equity tier I capital ratio
					Attributable to stocks			
Mizuho Financial Group, Inc.	* ▲ 1,118	▲ 829	5,605	8,814	7,101	14.18%	11.02%	8.16%
Mitsubishi UFJ Financial Group, Inc.	* ▲ 1,157	▲ 537	8,526	18,851	10,460	16.68%	12.74%	11.70%
Sumitomo Mitsui Financial Group, Inc.	* ▲ 1,731	▲ 210	7,941	11,216	7,712	14.71%	10.93%	9.38%
Resona Holdings, Inc.	131	▲ 75	2,751	2,581	2,223	14.67%	10.74%	—
Sumitomo Mitsui Trust Holdings, Inc.	* 61	▲ 42	1,338	2,820	2,525	14.10%	9.95%	8.30%
Shinsei Bank, Ltd.	▲ 55	11	511	89	57	12.24%	10.41%	—
Aozora Bank, Ltd.	▲ 24	0	406	185	5	15.70%	16.27%	—
Total(7groups)	▲ 3,893	▲ 1,681	27,077	44,556	30,084	—	—	—

Internationally active banks 15.28% 11.57% 9.87%

Domestically active banks 14.24% 11.29% —

(Source: Short financial reports, etc.)

Reference: Changes in the results of major banks, etc.

March 2010(8 groups)	▲ 18,104	302	10,001	19,491	16,998	—	—	—
March 2011(8 groups)	▲ 8,537	▲ 2,224	18,385	8,520	9,914	—	—	—
March 2012 (7 groups)	▲ 4,147	▲ 1,868	24,554	16,294	9,263	—	—	—

1. Banks with \* indicate internationally active banks.

2. Positive figures of "Credit related expenses" and "Net profits/losses on equity securities " indicate gains, while negative figures in these refer to losses.

3. On April 1st 2011 Chuo Mitsui Trst and Banking Co.,Ltd. changed its name to Sumitomo Mitsui Trust Holdings, Inc. and began to own The Sumitomo Trust and Banking Co., Ltd. as a subsidiary.

4. Total capital ratio and Tier I capital ratio of domestically active banks are based on Basel II.