

Financial Statements of Major banks; March 31, 2014 <Non-Consolidated>

(Provisional translation)

(Unit: 100 million yen, %)

	Operating profits from core business	Credit related expenses	Net profits/losses on equity securities			Ordinary profits	Net income	Unrealized profits/losses on "Available-for-Sale Securities"		Total capital ratio	Tier I capital ratio	Common equity tier I capital ratio	Outstanding amount of NPLs (classified assets under Financial Reconstruction Law)			NPL ratio (to all credit)
			Profits/losses on sales	Charge-offs					Attributable to stocks					Special Attention	Doubtful or below	
Mizuho Bank, Ltd.	5,393	909	433	441	▲ 9	6,602	4,452	8,745	9,450	15.58%	12.29%	10.15%	9,265	4,063	5,202	1.23%
Former Mizuho Bank, Ltd. (April ~ June) *	537	91	49	57	▲ 8	708	850	—	—	—	—	—	—	—	—	—
Mizuho Trust & Banking Co., Ltd. *	496	172	86	86	▲ 1	706	523	841	823	17.79%	14.76%	14.76%	249	58	191	0.76%
<i>Mizuho FG total</i>	<i>6,426</i>	<i>1,172</i>	<i>567</i>	<i>585</i>	<i>▲ 17</i>	<i>8,017</i>	<i>5,825</i>	<i>9,587</i>	<i>10,274</i>	<i>15.68%</i>	<i>12.41%</i>	<i>10.36%</i>	<i>9,514</i>	<i>4,121</i>	<i>5,393</i>	<i>1.21%</i>
The Bank of Tokyo-Mitsubishi UFJ, Ltd. *	8,559	171	790	1,243	▲ 453	10,021	6,503	13,671	11,441	17.52%	13.74%	11.88%	13,722	4,583	9,140	1.55%
Mitsubishi UFJ Trust and Banking Corporation *	1,630	181	180	228	▲ 48	1,951	1,363	4,524	3,225	18.51%	14.37%	13.72%	459	175	284	0.37%
<i>Mitsubishi UFJ FG total</i>	<i>10,189</i>	<i>352</i>	<i>970</i>	<i>1,471</i>	<i>▲ 501</i>	<i>11,972</i>	<i>7,866</i>	<i>18,195</i>	<i>14,665</i>	<i>17.66%</i>	<i>13.84%</i>	<i>12.15%</i>	<i>14,181</i>	<i>4,758</i>	<i>9,424</i>	<i>1.41%</i>
Sumitomo Mitsui Banking Corporation *	8,124	1,239	1,064	1,127	▲ 63	9,525	6,053	12,848	11,091	18.30%	14.02%	12.47%	8,814	1,927	6,887	1.21%
Resona Bank, Ltd.	1,490	315	205	208	▲ 3	2,085	1,535	2,513	2,495	12.95%	-	-	2,856	694	2,162	1.55%
Sumitomo Mitsui Trust Bank, Limited *	2,119	76	▲ 22	45	▲ 67	1,884	1,160	4,081	4,066	13.97%	9.91%	8.74%	2,348	1,235	1,113	0.95%
Shinsei Bank, Ltd.	299	73	33	33	▲ 0	377	365	82	38	15.34%	-	-	1,647	49	1,599	3.81%
Aozora Bank, Ltd.	457	▲ 17	60	60	-	512	416	▲ 15	6	14.97%	-	-	802	199	603	2.98%
Total (9 major banks)	29,104	3,211	2,877	3,529	▲ 652	34,371	23,219	47,292	42,636	16.93% (13.96%)	13.12% -	11.42% -	40,163	12,982	27,181	1.33%

(Source: Short financial reports, etc.)

Reference: Changes in the results of major banks, etc.

March 2013 (10 major banks)	32,704	▲ 1,634	▲ 2,312	374	▲ 2,686	26,827	22,152	43,350	30,496	17.45% (14.70%)	13.15% (11.22%)	10.99% —	50,967	16,185	34,783	1.78%
March 2012 (11 major banks)	31,936	▲ 1,701	▲ 2,097	▲ 111	▲ 1,986	25,118	17,486	13,708	7,493	-	-	-	49,831	15,120	34,710	1.84%
March 2011 (11 major banks)	32,155	▲ 3,922	▲ 2,997	502	▲ 3,499	21,755	18,504	5,839	7,579	-	-	-	48,600	15,371	33,229	1.84%

1. Yen amounts and ratios for the 9 group's total have been rounded to the nearest whole number while ratios for each bank have been rounded off.
2. * indicates internationally active banks
3. Positive figures of "Credit related expenses" indicate gains, while negative figures in these refer to losses.
4. Total capital ratio for the 10(11)-bank total is the ratio of internationally active banks. The ratio in parentheses is of a domestically active bank.