

Financial Statements of Major banking groups: March 31, 2014 <Consolidated>

(Provisional translation)

(Unit: 100 million yen, %)

	Credit related expenses	Net profits/losses on equity securities	Net income	Unrealized profits/losses on "Available-for-Sale Securities"		Total capital ratio	Tier I capital ratio	Common equity tier I capital ratio
					Attributable to stocks			
Mizuho Financial Group, Inc. *	1,129	770	6,884	11,277	11,070	14.35%	11.35%	8.79%
Mitsubishi UFJ Financial Group, Inc. *	119	1,446	9,848	18,699	15,597	15.53%	12.45%	11.25%
Sumitomo Mitsui Financial Group, Inc. *	491	892	8,354	14,050	11,311	15.51%	12.19%	10.63%
Resona Holdings, Inc.	265	227	2,206	3,333	3,172	14.33%	—	—
Sumitomo Mitsui Trust Holdings, Inc. *	92	▲ 38	1,377	3,827	3,764	14.78%	10.83%	9.32%
Shinsei Bank, Ltd.	▲ 3	49	414	103	64	13.58%	—	—
Aozora Bank, Ltd.	▲ 23	124	423	▲ 14	6	15.13%	—	—
Total (7groups)	2,069	3,470	29,506	51,275	44,985	15.18% (14.27%)	11.98% —	10.33% —

(Source: Short financial reports,etc.)

Reference: Changes in the results of major banking groups, etc.

March 2013 (7 groups)	▲ 3,893	▲ 1,681	27,077	44,556	30,084	15.28% (14.25%)	11.58% (11.30%)	9.87% —
March 2012 (7 groups)	▲ 3,228	▲ 1,868	24,554	16,294	9,263	—	—	—
March 2011 (8 groups)	▲ 8,537	▲ 2,224	18,385	8,520	9,914	—	—	—

1. Yen amounts and ratios for the 7 groups' total have been rounded to the nearest whole number while ratios for each bank have been rounded off.
2. Positive figures of "Credit related expenses" indicate gains, while negative figures in these refer to losses.
3. * indicates internationally active banks.
4. Total capital ratio for the 7 groups and for March 2013 (7 groups) are the ratio of internationally active banks. The ratio in parentheses is of a domestically active bank.