

Reference form for submitting a copy of fund contract to the Financial Services Agency or the Local Finance (Branch) Bureau when an operator starts private placement or investment management with a counterparty whose investment is permitted under the Venture Fund Special Clause.

mm/dd/yyyy

To: Commissioner of the Financial Services Agency
 The Director-General of the ○○ Local Finance (Branch) Bureau

Address or location:
 Name of Business:
 Name of Applicant (seal here)
 (Name and Title of the Representative
 in the case that applicant legal status is corporation)

I am hereby submitting a copy of the contract document specified under Article 63(9) of the Financial Instruments and Exchange Act (FIEA).

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| Date on which submissions were made in accordance with Article 63(2) or Article 63-3(1) of the FIEA; or date on which amendments pertaining to Article 63(8) of the same Act (limited to the matters listed in the respective items of Article 239-2(2) of Cabinet Office Ordinance concerning financial instrument businesses) were made. | <p>If an operator has entered "Yes" to the "Existence of persons specified under the items of Article 233-3" column on (No.3) of notification form (Form 20), enter the date of such notification.</p> <p>mm/dd/yyyy</p> |
| Existence of notifications submitted in accordance with Article 239-2(4) of the Cabinet Office Ordinance on financial instruments business, etc., based on Article 63(9) of the FIEA | <p>If an operator has applied the extension of deadline for the submission of the copy of the fund contract, enter "Yes".</p> |
| Date the above notifications were submitted | <p>mm/dd/yyyy</p> |
| Date on which signing took place for a contract relating to rights relating to Specially Permitted Businesses for Qualified Institutional Investors, etc. (SPBQII) specified in FIEA Article 2(2)(v) or (vi) | <p>mm/dd/yyyy</p> |

Attachments:

Enter the date on which signing took place for the fund contract.

1. One copy of the contract