Appended Form No. 1 (Related to Article 5, Article 20, paragraph (1), and Article 22, paragraph (1))

(Provisional Translation)

(Japanese Industrial Standards (JIS) A4)

(Page 1)

**MM/DD/YYYY**

　　　To: The Director-General of the Kanto Local Finance Bureau

Applicant (Postal code: **100-3940** )

Address or location: **XXX building Fifth floor, 3-1-1 Kasumigaseki, Chiyoda-ku, Tokyo**

　　　　　　　　　　　　　　　　　Telephone number: **(03) 3581 - 4111**

　　　　　　　　　　　　　　　　 Trade name or name: **Zaimu Investment Advisory and Agency Japan Co., Ltd.**

**President and CEO**

　　　　　　　　　　　　　　　　　Name: **ZAIMU Taro**

(For a juridical person, title and name of the representative person)

Written application for registration under Article 29

Pursuant to Article 29-2 of the Financial Instruments and Exchange Act (“FIEA”), I hereby apply for registration under Article 29 of the FIEA.

I confirm that the information contained in this application form and attachments is true and correct.

(Notes)

1. If an applicant would like to change registration information based on Article 31, paragraph (4) of the FIEA, the applicant needs to replace “Director-General of [Name] Local Finance (Branch) Bureau” in this application form with “Commissioner of the Financial Services Agency”, “Director-General of [Name] Local Finance Bureau”, or “Director-General of the Fukuoka Local Finance Branch Bureau” in accordance with who the applicant will submit an application for the change to. In addition, “Written application for registration under Article 29”, “Article 29-2”, and “registration under Article 29 of the FIEA” should be replaced with “Written application for registration of change under Article 31”, “Article 31, paragraph (4)”, and “registration of change under the same paragraph”, respectively.

2 An applicant who has changed his/her family name is able to state the original name in brackets in the part of “Name”.

(Page 2)

|  |  |  |  |
| --- | --- | --- | --- |
| \*Registration number | | 財務（支）局長（金商）第　　号（　年　月　日） | |
| \* Authorization under Article 30, paragraph (1) of the FIEA | | Authorized or Unauthorized | Date of authorization |
| **(Blank)** | **(Blank)** |
| 1 | Legal form | Juridical person | Individual |
| 2 | Trade name or name | **Zaimu Investment Advisory and Agency Japan Co., Ltd.** | |
| 3 | Name | **(Blank in case of juridical person)** | |
| 4 | Amount of capital or total contribution (for a foreign juridical person intending to engage in type-I financial instruments business, amount of capital or total contribution and amount of brought-in capital) | As stated in Exhibit 1 | |
| 5 | Names of officers (for a foreign juridical person, including the representative person in Japan) | As stated in Exhibit 2 | |
| 6 | Name of the employee supervising legal compliance in relation to financial instruments business (including the person prescribed in Article 6, paragraph (1)) | As stated in Exhibit 3 | |
| 7 | Name of the employee supervising the department of investment advisory business or investment management business (including the person prescribed in Article 6, paragraph (2)) | As stated in Exhibit 4 | |
| 8 | Business category | As stated in Exhibit 5 | |
| 9 | Indication of engaging in electronic public offering services, as applicable | (Indication of engaging in electronic public offering services)  **Enter “Not applicable”** | |
| (Types of securities to be dealt)  **Enter “Not applicable”** | |
| 10 | Indication of engaging in only type-I small amount electronic public offering services among type-I financial instruments business, as applicable | (Indication of engaging in only type-I small amount electronic public offering services among type-I financial instruments business)  **Enter “Not applicable”** | |
| (Types of securities to be dealt)  **Enter “Not applicable”** | |
| 11 | Indication of engaging in only type-II small amount electronic public offering services among type-II financial instruments business, as applicable | (Indication of engaging in only type-II small amount electronic public offering services among type-II financial instruments business)  **Enter “Not applicable”** | |
| (Types of securities to be dealt)  **Enter “Not applicable”** | |
| 12 | Indication of engaging in electronic-based application type electronic public offering services prescribed in Article 70-2, paragraph (3), as applicable | (Indication of engaging in electronic-based application type electronic public offering services prescribed in Article 70-2, paragraph (3))  **Enter “Not applicable”** | |
| 13 | Indication of conducting high-speed trading as type-I financial instruments business, type-II financial instruments business, or investment management business (excluding the case referred to in 14), as applicable | (Indication of conducting high-speed trading as type-I financial instruments business, type-II financial instruments business, or investment management business)  **Enter “Not applicable”** | |
| 14 | Indication of conducting high-speed trading as type-II financial instruments business without engaging in type-I financial instruments business and investment management business, as applicable | (Indication of conducting high-speed trading as type-II financial instruments business without engaging in type-I financial instruments business and investment management business)  **Enter “Not applicable”** | |
| 15 | Indication of conducting high-speed trading in cases other than 13 or 14, as applicable | (Indication of conducting high-speed trading in cases other than 13 or 14)  **Enter “Conduct high-speed trading” or “Not applicable”** | |
| 16 | Indication of acts conducted as businesses as prescribed in Article 2, paragraph (8), items (i) to (x) of the FIEA regarding rights deemed to be securities (limited to the rights prescribed in Article 6-3; the same applies hereinafter) | (Indication of acts conducted as businesses as prescribed in Article 2, paragraph (8), item (i) to (x) of the FIEA regarding rights deemed to be securities)  **Enter “Not applicable”** | |
| 17 | Indication of acts conducted as businesses as prescribed in Article 2, paragraph (8), items (i) to (v) of the FIEA regarding derivatives transactions in relation to the rights deemed to be securities or financial indicator (limited to the price and interest rate of the rights and numerical values calculated based on them) | (Indication of acts conducted as businesses as prescribed in Article 2, paragraph (8), item (i) to (v) of the FIEA regarding derivatives transactions in relation to the rights deemed to be securities or financial indicator (limited to the price of the rights, interest rate, and numerical values calculated based on them))  **Enter “Not applicable”** | |
| 18 | Indication of acts conducted as businesses as prescribed in Article 2, paragraph (8), item (xii), (xiv), or (xv) of the FIEA regarding derivatives transactions in relation to the rights deemed to be securities or financial indicator (limited to the price and interest rate of the rights and numerical values calculated based on them) | (Indication of acts conducted as businesses as prescribed in Article 2, paragraph (8), item (xii), (xiv), or (xv) of the FIEA as businesses regarding derivatives transactions in relation to the rights deemed to be securities or financial indicator (limited to the price and interest rate of the rights and numerical values calculated based on them))  **Enter “Not applicable”** | |
| 19 | Indication of acts conducted as businesses as prescribed in Article 2, paragraph (8), items (i) to (v) of the FIEA regarding derivatives transactions underlying crypto-and other assets or financial indicator (limited to the price and interest rate of the crypto-and other assets and numerical value calculated based on them) | (Indication of acts conducted as businesses as prescribed in Article 2, paragraph (8), item (i) to (v) of the FIEA regarding derivatives transactions underlying crypto-and other assets or financial indicator (limited to the price and interest rate of the crypto-and other assets and numerical value calculated based on them))  **Enter “Not applicable”** | |
| 20 | Indication of acts conducted as businesses as prescribed in Article 2, paragraph (8), item (xii), (xiv),or (xv) of the FIEA regarding derivatives transactions underlying crypto-and other assets or financial indicator (limited to the price and interest rate of the crypto-and other assets and numerical value calculated based on them) | (Indication of acts conducted as businesses as prescribed in Article 2, paragraph (8), item (xii), (xiv), or (xv) of the FIEA regarding derivatives transactions underlying crypto-and other assets or financial indicator (limited to the price and interest rate of the crypto-and other assets and numerical value calculated based on them))  **Enter “Not applicable”** | |
| 21 | Names and locations of the head office and other business offices or offices (for a foreign juridical person, names and locations of the head office, and the principal business office or office in Japan, or other business offices or offices) | As stated in Exhibit 6 | |
| 22 | Types of other business conducted by the applicant other than businesses listed in Exhibit 5 | As stated in Exhibit 7 | |
| 23 | Trade name or name of a designated dispute resolution organization that is the counterparty to the basic contract for the implementation of dispute resolution procedures,  name of a financial instruments firms association that the applicant joins as a member, and  name of a certified investor protection organization that is to cover the applicant | (Trade name or name of a designated dispute resolution organization that is the counterparty to the basic contract for the implementation of dispute resolution procedures)  **Enter “Not applicable”** | |
| (Name of a financial instruments firms association that the applicant joins as a member)  **Enter “Japan Investment Advisers Association (scheduled)” or “Not applicable”** | |
| (Name of a certified investor protection organization that is to cover the applicant)  **Enter “Not applicable”** | |
| 24 | Name or trade name of the financial instruments exchange of which the applicant becomes a member | **Enter “Not applicable”** | |
| 25 | Particulars as prescribed in Article 7, item (iii), (a), item (iii)-2, item (iii)-3, (a), items (iv) to (ix) and item (xi) | As stated in Exhibit 8 | |
| 26 | Name of the investor protection fund that the applicant joins as a member (excluding the fund that has articles of incorporation prescribed in Article 79-49, paragraph (4) of the FIEA), where the applicant engages in type-I financial instruments business (excluding the case of engaging in only the business regarding electronically recorded transferable rights or rights prescribed in Article 1-12, item (ii) of the Order for Enforcement of the FIEA (the “Order”) or the case of engaging in only type-I small amount electronic public offering services without joining an investor protection fund as a member) | **Enter “Not applicable”** | |
| 27 | Name of the investor protection fund (excluding the fund that has articles of incorporation prescribed in Article 79-49, paragraph (2) of the FIEA) that the applicant joins as a member, where the applicant engages in commodity derivatives transaction-related business | **Enter “Not applicable”** | |
| 28 | Name or trade name of the domestic agent, when the applicant conducts high-speed trading as financial instruments business and is an individual domiciled in a foreign jurisdiction | (Name or trade name of the domestic agent)  **Enter “Not applicable”** | |

(Notes)

1. Leave blank the parts of “\* Registration number” and “\*Authorization under Article 30, paragraph (1) of the FIEA”.

2. Circle either “Juridical person” or “Individual” in the part of “1 Legal form”.

3. In the parts of “2 Trade name or name” and “3 Name”,

(1) A juridical person shall enter the trade name or name in the part of “2 Trade name or name”. An Individual shall enter the name in the part of “3 Name”.

(2) In the part of “2 Trade name or name”, an individual may enter the trade name if the trade name is registered, or may enter the business name if the trade name is not registered.

(3) The common name listed on the certificate of residence or other certification documents of a foreign national may be entered together in parentheses in the part of “3 Name” (the same applies for the part of “28 Name or trade name of the domestic agent, when the applicant conducts high-speed trading as financial instruments business and is an individual domiciled in a foreign jurisdiction”)

(4) An applicant who has changed his/her family name is able to state the original name in brackets in the part of “3 Name” (the same applies for the part of “28 Name or trade name of the domestic agent, when the applicant conducts high-speed trading as financial instruments business and is an individual domiciled in a foreign jurisdiction”).

4. In the parts of “(Types of securities to be dealt)” for the parts of “9 Indication of engaging in electronic public offering services, as applicable”, “10 Indication of engaging in only type-I small amount electronic public offering services among type-I financial instruments business, as applicable”, and “11 Indication of engaging in only type-II small amount electronic public offering services among type-II financial instruments business, as applicable”, types of securities (meaning securities prescribed in Article 2, paragraph (1) of the FIEA and rights deemed as securities under Article 2, paragraph (2) of the FIEA) shall be entered.

(Page 3)

Exhibit 1: Amount of capital or total contribution and amount of brought-in capital

Trade name or name of the applicant **Zaimu Investment Advisory and Agency Japan Co., Ltd.**

|  |  |
| --- | --- |
| Amount of capital or total contribution | Date |
| **JPY 10,000,000** | **As of MM/DD/YYYY** |

|  |  |
| --- | --- |
| Amount of brought-in capital | Date |
| **Enter “Not applicable” and so on.** | **―** |

(Notes)

If the relevant amount is denominated in a currency other than JPY, indicate the amount converted into JPY and the applied conversion rate.

**Please use reference foreign exchange rates and arbitrage foreign exchange rates (Public Notice by the Minister of Finance) when converting into JPY**

[**Please refer to the website of Bank of Japan (only in Japanese).**](https://www.boj.or.jp/about/services/tame/tame_rate/kijun/index.htm/)

(Page 4)

Exhibit 2: Names of officers (for a foreign juridical person, including the representative person in Japan)

Trade name or name of the applicant **Zaimu Investment Advisory and Agency Japan Co., Ltd.**

**As of MM/DD/YYYY**

|  |  |
| --- | --- |
| Name | Title |
| **ZAIMU Taro**  **ZAIMU Jiro**  **ZAIMU Saburo**  **ZAIMU Hanako (OHKURA Hanako)** | **President and CEO**  **Senior Managing Director**  **Director and the head of Tokyo Branch**  **Company Auditor** |

(Notes)

A person who has changed his/her family name is able to state the original name in brackets in the part of “Name”.

(Page 5)

Exhibit 3: Name of the employee supervising legal compliance in relation to financial instruments business

Trade name or name of the applicant **Zaimu Investment Advisory and Agency Japan Co., Ltd.**

**As of MM/DD/YYYY**

|  |  |
| --- | --- |
| Name | Title |
| **ZAIMU Shiro** | **Head of Compliance** |

(Notes)

A person who has changed his/her family name is able to state the original name in brackets in the part of “Name”.

(Page 6)

Exhibit 4: Name of the employee supervising the department of investment advisory business or investment management business

Trade name or name of the applicant **Zaimu Investment Advisory and Agency Japan Co., Ltd.**

**As of MM/DD/YYYY**

|  |  |
| --- | --- |
| Name | Title |
| **ZAIMU Hanae** | **Head of Operations** |

(Notes)

A person who has changed his/her family name is able to state the original name in brackets in the part of “Name”.

(Page 7)

Exhibit 5: Business category

Trade name or name of the applicant **Zaimu Investment Advisory and Agency Japan Co., Ltd.**

**As of MM/DD/YYYY**

|  |
| --- |
| Business category |
| 1. A business operation relevant to the acts listed in Article 28, paragraph (1), item (i) of the FIEA (date: MM/DD/YYYY)  2. A business operation relevant to the acts listed in Article 28, paragraph (1), item (i)-2 of the FIEA (date: MM/DD/YYYY)  3. A business operation relevant to the acts listed in Article 28, paragraph (1), item (ii) of the FIEA (date: MM/DD/YYYY)  4. A business operation relevant to the acts listed in Article 28, paragraph (1), item (iii), (a) of the FIEA (date: MM/DD/YYYY)  5. A business operation relevant to the acts listed in Article 28, paragraph (1), item (iii), (b) of the FIEA (date: MM/DD/YYYY)  6. A business operation relevant to the acts listed in Article 28, paragraph (1), item (iii), (c) of the FIEA (date: MM/DD/YYYY)  7. A business operation relevant to the acts listed in Article 28, paragraph (1), item (iv) of the FIEA (date: MM/DD/YYYY)  8. Securities management business (date: MM/DD/YYYY)  9. Type-II financial instruments business (date: MM/DD/YYYY)  10. Investment advisory and agency business (date: MM/DD/YYYY)  11. Investment management business (date: MM/DD/YYYY) |

(Notes)

1. Circle the numbers of businesses that the applicant intends to engage in.

2. For each business category, enter the date of registration or the date of registration of change.

3. When the applicant intends to engage in investment management business for qualified investors, the applicant should replace “11. Investment management business” with “11. Investment management business (investment management business for qualified investors)”.

(Page8)

Exhibit 6: Names and locations of the head office and other business offices or offices (for a foreign juridical person, names and locations of the head office, and the principal business office or office in Japan, or other business offices or offices)

Trade name or name of the applicant **Zaimu Investment Advisory and Agency Japan Co., Ltd.**

**As of MM/DD/YYYY**

|  |  |
| --- | --- |
| Name | Location |
| **Head Office**  **Tokyo Branch**  **Chiba Branch** | **XXX building Fifth floor, 3-1-1 Kasumigaseki, Chiyoda-ku, Tokyo**  **4-chome 6-ban 15-go, Yushima, Bunkyo-ku, Tokyo**  **5-chome 6-ban 1-go, Tsubakimori, Chuo-ku, Chiba-shi, Chiba** |

(Notes)

1. Enter information on the head office first (if the applicant is a foreign juridical person, enter information on the head office first, followed by information on the principal business office or office).

2. Information on unmanned business offices or offices among other business offices or offices shall be entered in Exhibit 6-2.

(Page 9)

Exhibit 6-2: Situation of unmanned business offices or offices among other business offices or offices

Trade name or name of the applicant **Zaimu Investment Advisory and Agency Japan Co., Ltd.**

**As of MM/DD/YYYY**

|  |  |  |  |
| --- | --- | --- | --- |
| Name of the Local Finance (Branch) Bureau | The head office or other business offices or offices supervising unmanned business offices or offices | | Number of unmanned business offices or offices |
| Name | Location |
|  | **Not applicable** |  |  |
|  |  |  | Total: |

(Notes)

Enter the number of unmanned business offices or offices separately for the jurisdiction of each competent Local Finance Bureau (meaning Local Finance Bureaus or the Fukuoka Local Finance Branch Bureau).

(Page 10)

Exhibit 7: Types of other business conducted by the applicant other than businesses listed in Exhibit 5

Trade name or name of the applicant **Zaimu Investment Advisory and Agency Japan Co., Ltd.**

**As of MM/DD/YYYY**

|  |
| --- |
| Types of other businesses conducted by the applicant other than businesses listed in Exhibit 5 |
| **Business related to information providing services**  **Specially Permitted Services for Qualified Institutional Investors, etc.** |

(Page 11)

Exhibit 8: Particulars as prescribed in Article 7, item (iii), (a), item (iii)-2, item (iii)-3, (a), items (iv) to (ix) and (xi)

Trade name or name of the applicant **Zaimu Investment Advisory and Agency Japan Co., Ltd.**

**As of MM/DD/YYYY**

|  |
| --- |
| Particulars as prescribed in Article 7, item (iii), (a), item (iii)-2, item (iii)-3, (a), items (iv) to (ix) and item (xi) |
| 1. Indication of conducting securities-related services  (1) Indication of conducting only type-I financial instruments business regarding electronically recorded transferable rights or rights prescribed in Article 1-12, item (ii) of the Order  2. Indication of conducting electronic trading platform management services  3. Indication of engaging in commodity-related business  4. Indication of engaging in business related to commodities investment  (1) Indication of the following:  The business related to commodities investment that the applicant intends to engage in pertains to only the goods as prescribed in Article 37, paragraph (1), item (ii), (b) of the Order or the agriculture, forestry and fisheries goods.  (2) Indication of the following:  The business related to commodities investment that the applicant intends to engage in pertains to only the goods as prescribed in Article 37, paragraph (1), item (ii), (c) to (e) of the Order or the economy, trade and industry goods  (3) Indication of engaging in business related to a investment in racehorses  5. Indication of acts conducted as businesses as prescribed in the items of Article 194-6, paragraph (2) of the FIEA  6. Indication of engaging in a business of transaction of beneficial interest in real property trust  7. Indication of engaging in a specified investment management business related to real property  8. Indication of conducting specific underwriting  9. Indication of conducting act of management of specified securities  10. Indication of conducting the act listed in Article 1-12, item (ii) of the Order as a business within the type-II financial instruments business |

(Notes)

Circle applicable numbers.

**Not applicable**