

## Financial Statements of Major banks : March 2004 (Non-consolidated)

(100 million yen)

	Operating profits from core business	Losses from the disposal of NPLs (▲)	Profits/Losses from stock transaction	Ordinary profits	Net income	Unrealized profits/losses on "Available-for-Sale Securities"		Capital adequacy ratio	Outstanding amount of NPLs (classified assets under Financial Reconstruction Law			NPL ratio (to all credit)
							attributable to stocks			"Special Attention"	"Doubtful" or below	
Mizuho Bank	4,027	1,604	104	2,465	701	▲ 328	1,168	10.02%	15,066	6,117	8,950	3.80%
Mizuho Corporate	4,804	609	1,906	5,189	3,479	6,112	6,286	14.25% *	14,932	9,722	5,209	5.16%
Mizuho Trust	711	167	47	407	299	775	798	12.20% *	1,912	1,383	529	4.79%
Mizuho (subtotal)	9,542	2,380	2,058	8,062	4,480	6,559	8,253	12.10%	31,910	17,222	14,688	4.40%
Tokyo Mitsubishi	4,668	▲ 1,354	▲ 209	2,902	3,598	6,383	5,999	12.18% *	9,928	5,193	4,735	2.55%
Mitsubishi Trust	1,881	297	▲ 3	1,385	1,228	3,146	1,952	15.16% *	4,263	2,181	2,082	4.50%
MTFG (subtotal)	6,549	▲ 1,057	▲ 213	4,287	4,825	9,529	7,951	12.80%	14,191	7,374	6,817	2.93%
UFJ Bank	7,082	13,253	3,052	▲ 4,589	▲ 4,088	2,911	3,197	8.43% *	35,563	20,248	15,315	8.40%
UFJ Trust Bank	865	400	223	317	332	▲ 59	273	12.82%	3,931	1,364	2,566	9.56%
UFJ (subtotal)	7,946	13,653	3,275	▲ 4,272	▲ 3,756	2,852	3,470	8.84%	39,494	21,613	17,881	8.50%
Sumitomo Mitsui	10,001	8,034	1,039	1,851	3,011	5,561	6,511	11.36% *	28,112	12,469	15,643	5.04%
Chuo Mitsui	1,709	583	402	1,218	797	▲ 47	746	9.55%	4,680	1,849	2,831	4.98%
Sumitomo Trust	1,450	218	256	1,221	739	1,600	1,589	12.56% *	2,889	1,571	1,318	2.78%
10 major banks total	37,198	23,812	6,817	12,368	10,097	26,055	28,520	11.39%	121,276	62,097	59,179	5.00%
Resona	1,723	10,897	24	▲ 9,780	▲ 14,158	2,033	1,935	7.57%	14,887	7,425	7,462	7.39%
11 major banks total	38,921	34,709	6,841	2,588	▲ 4,061	28,088	30,455	11.13%	136,163	69,522	66,641	5.18%

(Reference)

Mar-2002(13 major banks)	41,519	77,230	▲ 15,929	▲ 48,585	▲ 34,540	▲ 13,914	▲ 12,922	10.79%	268,017	113,515	154,502	8.42%
excluding Daiwa and Asahi	38,455	67,959	▲ 10,278	▲ 36,182	▲ 24,347	▲ 13,225	▲ 12,008	10.98%	238,358	102,315	136,043	8.25%
Mar-2003(11 major banks)	39,065	49,128	▲ 31,964	▲ 44,153	▲ 44,114	▲ 5,514	▲ 12,358	9.43%	202,442	115,014	87,428	7.23%
excluding Resona	38,039	47,042	▲ 29,953	▲ 41,003	▲ 38,294	▲ 5,156	▲ 11,843	10.05%	179,307	100,133	79,174	6.98%
Sep-2003(11 major banks)	20,249	17,652	1,998	171	▲ 4,748	12,558	18,046	11.29%	174,584	91,015	83,568	6.45%
excluding Resona	19,491	7,004	2,000	10,527	10,014	10,919	16,251	11.51%	147,989	79,278	68,711	5.94%

(※1) Banks with \* : Internationally operating banks

(※2) "Operating profits from core business", "Losses from the disposal of NPLs", "Profits/Losses from stock transaction", "Ordinary profits" and "Net income" of the Mizuho Group, the UFJ Group and the Chuo Mitsui Bank include those which are transferred to

(※3) "Unrealized profits/losses on Available-for-Sale Securities" of the UFJ Group and the Chuo Mitsui Bank include those which are incurred on subsidiary companies for stockholding.

(※4) "Outstanding amount of NPLs" and "NPL ratio" of the Mizuho Group and the UFJ Bank include those which are transferred to subsidiary companies for corporate revitalization.

(※5) The figures of "Operating profits from core business" and "Losses from the disposal of NPLs" at the end of March 2002 include those of the former Tokai Bank.

(※6) The figures of "Outstanding amount of NPLs" and "NPL ratio" of the Sumitomo Mitsui Bank at the end of March 2002 and September 2002 include those of the former Wakashio Bank.