

## Financial Statements of Major banks : March 2005 (Non-consolidated)

(100 million yen)

	Operating profits from core business	Losses from the disposal of NPLs (▲)	Profits/Losses from stock transaction	Ordinary profits	Net income	Unrealized profits/losses on "Available-for-Sale Securities"		Capital adequacy ratio	Outstanding amount of NPLs (classified assets under Financial Reconstruction Law)			NPL ratio (to all credit)
							attributable to stocks			"Special Attention"	"Doubtful" or below	
Mizuho Bank	3,509	910	372	1,522	122	893	1,690	10.87%	7,998	2,759	5,239	2.19%
Mizuho Corporate	3,722	▲ 614	1,505	2,286	5,462	7,441	7,741	14.16% *	5,841	1,685	4,156	2.03%
Mizuho Trust	769	316	88	372	242	1,031	1,078	13.10% *	1,117	359	758	2.85%
<b>Mizuho (subtotal)</b>	<b>8,000</b>	<b>613</b>	<b>1,965</b>	<b>4,181</b>	<b>5,826</b>	<b>9,365</b>	<b>10,509</b>	<b>12.58%</b>	<b>14,957</b>	<b>4,803</b>	<b>10,154</b>	<b>2.16%</b>
Tokyo Mitsubishi	5,243	1,256	▲ 304	3,390	2,275	7,468	7,067	12.21% *	9,948	3,396	6,552	2.50%
Mitsubishi Trust	1,854	86	▲ 21	1,375	1,042	2,491	1,917	12.68% *	2,970	1,188	1,782	3.29%
<b>MTFG (subtotal)</b>	<b>7,097</b>	<b>1,342</b>	<b>▲ 325</b>	<b>4,764</b>	<b>3,317</b>	<b>9,959</b>	<b>8,984</b>	<b>12.31%</b>	<b>12,918</b>	<b>4,584</b>	<b>8,334</b>	<b>2.65%</b>
UFJ Bank	6,803	7,718	▲ 2,121	▲ 7,064	▲ 6,095	2,917	3,334	10.48% *	16,222	8,072	8,150	4.20%
UFJ Trust	872	731	▲ 132	▲ 231	▲ 725	395	557	12.21%	941	560	381	3.05%
<b>UFJ (subtotal)</b>	<b>7,675</b>	<b>8,449</b>	<b>▲ 2,253</b>	<b>▲ 7,296</b>	<b>▲ 6,820</b>	<b>3,312</b>	<b>3,890</b>	<b>10.61%</b>	<b>17,163</b>	<b>8,632</b>	<b>8,530</b>	<b>4.12%</b>
<b>Sumitomo Mitsui</b>	<b>9,405</b>	<b>9,548</b>	<b>▲ 1,187</b>	<b>▲ 717</b>	<b>▲ 1,369</b>	<b>6,514</b>	<b>6,673</b>	<b>11.32% *</b>	<b>18,246</b>	<b>4,519</b>	<b>13,727</b>	<b>3.30%</b>
Resona Bank	2,695	▲ 314	460	2,364	3,115	1,871	1,741	9.62%	6,368	3,100	3,269	3.35%
Chuo Mitsui Trust	1,743	439	164	1,350	835	630	1,167	9.80%	2,601	949	1,652	2.88%
Sumitomo Trust	1,482	▲ 15	136	1,206	847	1,927	1,930	12.58% *	1,842	806	1,036	1.78%
<b>11 major banks total</b>	<b>38,097</b>	<b>20,063</b>	<b>▲ 1,040</b>	<b>5,852</b>	<b>5,751</b>	<b>33,577</b>	<b>34,894</b>	<b>11.64%</b>	<b>74,095</b>	<b>27,393</b>	<b>46,702</b>	<b>2.93%</b>

(Reference)

Mar-2002(13 major banks)	41,519	77,154	▲ 15,929	▲ 48,585	▲ 34,540	▲ 13,914	▲ 12,922	10.79%	268,017	113,515	154,502	8.42%
Mar-2003(11 major banks)	39,066	48,969	▲ 31,964	▲ 44,167	▲ 44,125	▲ 5,514	▲ 12,358	9.43%	202,442	115,014	87,428	7.23%
Mar-2004(11 major banks)	38,921	34,709	6,841	2,588	▲ 4,061	28,278	30,619	11.13%	136,163	69,522	66,641	5.18%
Sep-2004(11 major banks)	18,365	11,003	589	3,175	▲ 270	23,172	26,368	11.19%	120,733	34,048	86,686	4.65%

(※1) Banks with \* : Internationally operating banks

(※2) "Operating profits from core business", "Losses from the disposal of NPLs", "Profits/Losses from stock transaction", "Ordinary profits", "Net income" and "Unrealized profits/losses on Available-for-Sale Securities" of the Mizuho Group, the UFJ Group and the Chuo Mitsui Trust Bank include those which are transferred to subsidiary companies for corporate revitalization and those which are incurred on subsidiary companies for stockholding.

(※3) "Outstanding amount of NPLs" and "NPL ratio" of the Mizuho Group and the UFJ Bank include those which are transferred to subsidiary companies for corporate revitalization.

(※4) The figures of "Operating profits from core business" and "Losses from the disposal of NPLs" at the end of March 2002 include those of the former Tokai Bank.

(※5) The figures of "Outstanding amount of NPLs" and "NPL ratio" at the end of March 2002 include those of the former Wakashio Bank.