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## 2. Outline of EB involved in this case

Reference shares: shares of company

Issuer : overseas financial institution

Seller : domestic second-tier securities house

Issue amount : about ¥1.82 billion

Face value : ¥175,000

Conversion price : ¥175

Issue date (redemption date) : June 12, 2001 (December 12, 2001)

Coupon rates : 5% per annum

Date of EB redemption method determination (share prices used for deciding the redemption method): December 5, 2001 (The TSE closing price for the reference stock on the day for deciding the method)

